

**MCDERMOTT WILL & EMERY LLP**

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**MCDERMOTT WILL & EMERY LLP**

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*Counsel to the Official Committee of  
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,	)	
	)	Case No. 22-10943 (MEW)
Debtors. <sup>1</sup>	)	
	)	(Jointly Administered)

**SECOND MONTHLY FEE STATEMENT OF  
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Name of Applicant: McDermott Will & Emery LLP

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

Date of Retention:	<u>September 13, 2022, effective as of July 22, 2022</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>September 1, 2022 to September 30, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$1,382,745.60 (80% of \$1,728,432.00)
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$22,063.68

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022*, dated September 13, 2022 [Docket No. 403] (the “Retention Order”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals and (II) Granting Related Relief*, dated August 4, 2022 [Docket No. 236] (the “Interim Compensation Order”), McDermott Will & Emery LLP (“McDermott”) hereby submits this *Second Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period September 1, 2022 Through September 30, 2022* (this “Second Monthly Fee Statement”).<sup>2</sup> Specifically, McDermott seeks: (i) interim allowance of \$1,728,432.00 for the reasonable and necessary legal services that McDermott rendered to the

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<sup>2</sup> The period from September 1, 2022 through and including September 30, 2022 is referred to herein as the “Fee Period.”

Official Committee of Unsecured Creditors (the “Committee”) during the Fee Period; (ii) compensation in the amount of \$1,382,745.60 which is equal to 80% of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$1,728,432.00); and (iii) allowance and payment of \$22,063.68 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals who rendered services to the Committee in connection with these chapter 11 cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for McDermott’s out-of-pocket expenses, which total \$22,063.68.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$1,728,432.00 in fees during the Fee Period. Pursuant to this Fee Statement, McDermott seeks reimbursement for 80% of such fees (\$1,382,745.60 in the aggregate).

**Notice**

The Committee will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A copy of this Fee Statement is also available on the website of the Debtors' claims, noticing, and solicitation agent at <https://cases.stretto.com/Voyager>. The Committee submits that no other or further notice need be given.

Dated: New York, New York  
December 20, 2022

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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*Counsel to the Official Committee of Unsecured Creditors*

**Exhibit A**

**Summary of Timekeepers Included in this Fee Statement**

<b>Name of Professional Person</b>	<b>Position, Year Admitted and Area of Expertise</b>	<b>Total Hours Billed</b>	<b>Hourly Billing Rate</b>	<b>Total Compensation</b>
<b>PARTNERS &amp; COUNSEL</b>				
John J. Calandra	Partner; Admitted in 1992; Trial	73.60	\$1,300.00 <sup>1</sup>	\$95,680.00
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	32.90	\$1,300.00 <sup>2</sup>	\$42,770.00
David Lipkin	Partner; Admitted in 1981; Corporate Advisory	47.90	\$1,300.00 <sup>3</sup>	\$62,270.00
John Lutz	Partner; Admitted in 1990; U.S. & International Tax	11.40	\$1,300.00 <sup>4</sup>	\$14,820.00
Alan Kashdan	Employee Counsel; Admitted in 1980; Trade	0.60	\$1,185.00	\$711.00
Jason Gerstein	Partner; Admitted in 2008; Trial	3.50	\$1,180.00	\$4,130.00
Darren Azman	Partner; Admitted in 2011; Restructuring & Insolvency	134.60	\$1,170.00	\$ 157,482.00
Daniel M. Simon	Partner; Admitted in 2008; Restructuring & Insolvency	109.10	\$1,155.00	\$126,010.50
David Levine	Senior Employee Counsel; Admitted in 1988; Trade	6.90	\$1,150.00	\$7,935.00
Joann Lin	Partner; Admitted in 2008; Corporate Advisory	6.20	\$1,105.00	\$6,851.00
Guyon Knight	Partner; Admitted in 2012; Trial	4.30	\$1,090.00	\$4,687.00
Joseph B. Evans	Partner; Admitted in 2014; White Collar & Securities	107.50	\$1,080.00	\$116,100.00
John Song	Partner; Admitted in 2015; Trial	59.00	\$1,035.00	\$61,065.00
Blake Wong	Employee Counsel; Admitted in 2012; Corporate Advisory	2.40	\$810.00	\$1,944.00
Yelena Bekker	Employee Counsel; Admitted in 2007; Trial	2.80	\$525.00	\$1,470.00
<b>STAFF ATTORNEYS</b>				
Sam Genovese	Staff Attorney; Admitted in 2017; Corporate Advisory	9.00	\$495.00	\$4,455.00
Margaret Elliott	Staff Attorney; Admitted in 2008; Trial	2.50	\$360.00	\$900.00

<sup>1</sup> John Calandra's discounted hourly rate is \$1,445. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

<sup>2</sup> Charles Gibbs' discounted hourly rate is \$1,510. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

<sup>3</sup> David Lipkin's discounted hourly rate is \$1,385. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

<sup>4</sup> John Lutz's discounted hourly rate is \$1,665. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

<b>ASSOCIATES</b>				
Gregg Steinman	Associate; Admitted in 2016; Restructuring & Insolvency	198.90	\$940.00	\$186,966.00
Llewelyn Engel	Associate; Admitted in 2014; Government Strategies	40.40	\$940.00	\$37,976.00
Andrew M. Granek	Associate; Admitted in 2015; U.S. & International Tax	14.90	\$940.00	\$14,006.00
Kaylynn Webb	Associate; Admitted in 2017; Trial	73.90	\$905.00	\$66,879.50
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	39.20	\$905.00	\$35,476.00
Nickou Oskoui	Associate; Admitted in 2009; Corporate Advisory	14.50	\$905.00	\$13,122.50
Aaron J. Brogan	Associate; Admitted in 2019; Trial	203.80	\$870.00	\$177,306.00
Daley R. Epstein	Associate; Admitted in 2019; Trial	113.00	\$870.00	\$98,310.00
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	55.50	\$870.00	\$48,285.00
Emily Keil	Associate; Admitted in 2018; Corporate Advisory	25.10	\$870.00	\$21,837.00
Mac Routh	Associate; Admitted in 2019; Government Strategy	13.10	\$790.00	\$10,349.00
Patrick Kennedy	Associate; Admitted in 2020; Trial	12.90	\$790.00	\$10,191.00
Darren Yang	Associate; Admitted in 2020; Corporate Advisory	7.80	\$790.00	\$6,162.00
Yuxin Jin	Associate; Admitted in 2021; Corporate Advisory	17.30	\$700.00	\$12,110.00
Michael Raimondi	Associate; Admitted in 2021; Corporate Advisory	8.10	\$700.00	\$5,670.00
Robert A. Kaylor	Associate; Admitted in 2021; Private Client	121.20	\$615.00	\$74,538.00
Grayson Williams	Associate; Admitted in 2021; Restructuring & Insolvency	118.00	\$615.00	\$72,570.00
Will Hameline	Associate; Admitted in 2021; Trial	100.40	\$615.00	\$61,746.00
Anthony Perez	Associate; Admitted in 2022; Private Client	11.50	\$615.00	\$7,072.50
Ethan Heller	Associate; Admitted in 2015; Corporate Advisory	3.40	\$615.00	\$2,091.00
Nicole Lim	Associate; Admitted in 2019; Corporate Advisory	1.00	\$365.00	\$365.00
<b>PARAPROFESSIONALS</b>				
Daniel Northrop	Paralegal; Restructuring & Insolvency	37.90	\$575.00	\$21,792.50
Benjamin Casten	Discovery Consultant; McDermott Discovery	1.50	\$540.00	\$810.00

Cathy Greer	Paralegal; Restructuring & Insolvency	8.40	\$435.00	\$3,654.00
Serena Wright	Technology Project Manager; McDermott Discovery	10.20	\$430.00	\$4,386.00
A.J. Squillante	Paralegal; Trial	37.50	\$285.00	\$10,687.50
Mike McMillan	Research Manager; Research & Libraries	0.30	\$285.00	\$85.50
Jacqueline Bishop Jones	Paralegal; Trial	55.50	\$265.00	\$14,707.50



**Exhibit B**

**Expense Summary**

<b>Category</b>	<b>Amount</b>
Business Meals	\$121.56
Court/Filing Fees	\$39.81
Courier Services	\$46.01
Document Services	\$395.00
Obtain Copies of Transcripts	\$502.40
Computer-Assisted Research	\$9,931.25
Miscellaneous	\$140.00
Transportation/Parking	\$353.41
Travel Expenses	\$10,534.24
<b>TOTAL</b>	<b>\$22,063.68</b>

**Exhibit C**

**Time Records**



Invoice: 3694753  
Client: 118593

11/30/2022

Voyager Digital - Official Creditors Committee  
n/a  
n/a,

For Services Rendered in Connection with:

Matter: 0011 Chapter 11 Cases

Task / Date	Desc. / Name	Hours	Amount	Description
B110 09/06/22	Case Administration D. Northrop	0.10	57.50	Review notice adjournment hearings on certain motions, including Committee's applications to retain professionals and Debtors' motion to extend automatic stay or for injunctive relief enjoining prosecution of certain pending litigation in Adv. Pro. 22-1138, Voyager Digital Holdings v. Robertson, et al.
B110 09/06/22	Case Administration C. Gibbs	0.40	520.00	Receipt and review of multiple emails regarding case administrative matters.
B110 09/07/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding case administrative matters.



Voyager Digital - Official Creditors Committee

Client: 118593  
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Invoice Date: 11/30/2022

<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B110 09/09/22	Case Administration D. Northrop	0.90	517.50	Review new court filings, including CNO for Common Interest Confidentiality Stipulation and Protective Order and Debtors' proposed agenda for 9/13 hearing at 2:00 p.m. (.5); communicate with MWE team regarding new case dates and deadlines (.3); e-mail correspondence with G. Steinman regarding materials to be assembled for 9/13 hearing (.1).
B110 09/12/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding case administrative matters.
B110 09/13/22	Case Administration D. Northrop	0.10	57.50	Communicate with MWE team regarding new case dates and deadlines.
B110 09/15/22	Case Administration D. Northrop	1.00	575.00	Review new court filings, including amended schedules and statements filed in the main debtor case and the two affiliate debtor cases.
B110 09/16/22	Case Administration D. Northrop	0.20	115.00	Review Common Interest Confidentiality Stipulation and Protective Order entered 9/16/2022 and August MOR.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 09/17/22	Case Administration D. Northrop	0.10	57.50	Communications for MWE team regarding new case dates and deadlines.
B110 09/26/22	Case Administration C. Greer	2.00	870.00	Receipt and review of recent docket entries, including pleadings and notices.
B110 09/27/22	Case Administration D. Northrop	0.40	230.00	Order transcript of emergency hearing held on 9/27 in Adv. Pro. 22-1150, Voyager Digital v. Lavine (.3); e-mail correspondence with transcriber regarding same (.1).
B110 09/28/22	Case Administration D. Northrop	1.10	632.50	Review Debtors' proposed agenda for 9/29 hearing (.1); correspond with G. Steinman regarding arranging for telephonic appearances for MWE attorneys for the 9/29 hearing (.1); arrange for telephonic participation (via CourtSolutions) by C. Gibbs, D. Azman and G. Steinman at the 9/29 hearing (.3); correspond with D. Azman regarding matters going forward on 9/29 (.2); review Debtors' amended agenda for 9/29 hearing (.1); correspond with D. Azman and G. Steinman regarding same (.1); communicate with MWE team regarding new case dates and deadlines (.1); review notice of withdrawal of appearance by attorney



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
				for M. Levitt and update case service list (.1).
B110 09/29/22	Case Administration G. Steinman	0.50	470.00	Call with D. Azman regarding status of all workstreams.
B110 09/30/22	Case Administration D. Northrop	0.10	57.50	Update service list for the Voyager Digital chapter 11 case.
B120 09/05/22	Asset Analysis & Recovery J. Evans	0.20	216.00	Correspondence with G. Steinman regarding staking.
B120 09/06/22	Asset Analysis & Recovery J. Evans	0.60	648.00	Zoom meeting with MWE and FTI regarding updates and meeting with UCC (.4); correspondence with G. Steinman regarding staking (.2).
B120 09/13/22	Asset Analysis & Recovery G. Williams	0.80	492.00	Review Debtors' motion seeking to return collateral to secured creditor (.6); draft summary regarding same to committee (.2).



Voyager Digital - Official Creditors Committee

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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B120 09/16/22	Asset Analysis & Recovery D. Azman	0.10	117.00	Communication with C. Okike regarding coin rebalancing.
B120 09/17/22	Asset Analysis & Recovery D. Azman	0.30	351.00	Communication with FTI regarding debit cards (.2); communication with C. Okike regarding same (.1).
B130 09/06/22	Asset Disposition D. Azman	2.60	3,042.00	Review bids submitted (2.1); call with potential bidder regarding process (.5).
B130 09/06/22	Asset Disposition C. Gibbs	0.80	1,040.00	Receipt and review of multiple emails regarding issues involving bids (.6); conference with co-counsel regarding same (.2).
B130 09/06/22	Asset Disposition G. Steinman	1.60	1,504.00	Review of bid packages (1); prepare for and attend call with D. Azman and bidder (.6).
B130 09/06/22	Asset Disposition D. Lipkin	3.30	4,290.00	Review of multiple bids received by Voyager (2.3); revise form of asset purchase agreement (1).



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/06/22	Asset Disposition D. Northrop	0.10	57.50	Review notice of auction filed by Debtors on 9/6.
B130 09/07/22	Asset Disposition C. Gibbs	1.70	2,210.00	Conference call with MWE team and FTI team to discuss various bids and efforts to evaluate same (1.1); review and receipt of emails regarding various bids and issues regarding same (.6).
B130 09/07/22	Asset Disposition G. Steinman	4.50	4,230.00	Review of bid packages (1.5); call with all professionals regarding same (1.5); call with D. Azman and counsel to bidder regarding bid package (.5); call with FTI and MWE regarding bids received (1).
B130 09/07/22	Asset Disposition B. Wong	1.50	1,215.00	Review bids in preparation for conference regarding auction (.7); confer with FTI team regarding bids (.8).
B130 09/07/22	Asset Disposition D. Lipkin	4.20	5,460.00	Review of multiple bids received by Voyager (2); preparation of summary of certain material bid terms (1); participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE (.7); participate in update call with FTI and MWE teams regarding discussion of bids (.5).





Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/07/22	Asset Disposition D. Simon	1.80	2,079.00	Call with Kirkland/Moelis regarding Committee update (.7); call with Moelis regarding auction preparations (1.1).
B130 09/07/22	Asset Disposition N. Rowles	2.80	2,436.00	Research regarding potential sale objection.
B130 09/07/22	Asset Disposition J. Lin	2.20	2,431.00	Review various bid documents (.3); attend conference call with BRG group and all hands teams regarding process update (1.5); communicate with MWE team members regarding correspondence regarding bids (.4).
B130 09/07/22	Asset Disposition G. Williams	0.50	307.50	Attend Auction Preparation Discussion with Debtors' Professionals.
B130 09/07/22	Asset Disposition G. Williams	0.50	307.50	Attend weekly meeting with Debtors' Professionals.
B130 09/07/22	Asset Disposition G. Williams	1.10	676.50	Review and organize bids for Auction.



Voyager Digital - Official Creditors Committee

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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B130 09/08/22	Asset Disposition G. Williams	0.80	492.00	Attend Auction Preparation Discussion with Debtors' Professionals.
B130 09/08/22	Asset Disposition J. Lin	1.90	2,099.50	Review bid documents (.7); communicate with D. Levine regarding CFIUS matters; follow up with MWE team regarding same (.4); correspondence regarding bids and regulatory matters(.3); correspondence with K&E team regarding CFIUS matters (.5).
B130 09/08/22	Asset Disposition C. Gibbs	1.80	2,340.00	Receipt and review of multiple emails regarding sale process issues (.8); conference call with MWE team and FTI regarding same (1).
B130 09/08/22	Asset Disposition N. Rowles	1.20	1,044.00	Research related to asset sale.
B130 09/08/22	Asset Disposition D. Levine	1.20	1,380.00	Review and analyze possible regulatory issues in connection with sale (1); internal discussion regarding same (.2).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/08/22	Asset Disposition D. Lipkin	2.20	2,860.00	Review bid summary document from FTI (.4); attention to CFIUS issues associated with possible bid (.4); commence development of summary of selected terms of four leading bids in accordance with request from D. Azman and G. Steinman, including sequencing of purchases of cryptocurrencies and crediting of cryptocurrencies to migrated customer accounts (1.4).
B130 09/08/22	Asset Disposition G. Steinman	3.00	2,820.00	Prepare for and attend meeting with all professionals regarding bids (1); call with M. Cordasco and M. Eisler regarding same (.5); meeting with FTI and D. Azman regarding same (.5); review of bid sequencing and summaries (1).
B130 09/08/22	Asset Disposition D. Azman	1.20	1,404.00	Call with Moelis regarding bids an auction process.
B130 09/08/22	Asset Disposition B. Wong	0.90	729.00	Draft bid summary for CFIUS review.



Voyager Digital - Official Creditors Committee

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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B130 09/08/22	Asset Disposition D. Simon	2.40	2,772.00	Multiple calls with Moelis team and MWE team regarding auction issues.
B130 09/09/22	Asset Disposition J. Lin	0.70	773.50	Correspondence regarding CFIUS matters (.2); follow up with K&E team (.3); coordinate with MWE team regarding auction and next steps (.2).
B130 09/09/22	Asset Disposition D. Lipkin	3.40	4,420.00	Review updated bid summary document from FTI (.5); finalize summary of selected terms of leading bids in accordance with request from G. Steinman and provide to D. Azman and G. Steinman (1); commence review of bid proposal (.7); commence development of outline comparing and contrasting additional terms of leading bids (1.2).
B130 09/09/22	Asset Disposition D. Northrop	0.10	57.50	Review sale objection filed by GA Department of Banking & Finance.
B130 09/09/22	Asset Disposition G. Williams	1.00	615.00	Attend UCC Meeting with prospective purchaser.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/09/22	Asset Disposition C. Gibbs	3.20	4,160.00	Conference call with UCC regarding status of bids for Voyager and review of deck from FTI regarding same (1.5); review and receipt of multiple emails regarding same (.7); conference call with bidder regarding status (.4); conference with co-counsel regarding results from meeting with bidder (.2); multiple emails regarding auction logistics (.4).
B130 09/10/22	Asset Disposition C. Gibbs	0.30	390.00	Review of deck on bid comparisons.
B130 09/10/22	Asset Disposition N. Rowles	5.10	4,437.00	Research regarding sale of assets (4.2); draft summary of findings regarding same (.9).
B130 09/11/22	Asset Disposition D. Lipkin	3.80	4,940.00	Finalize review of bid (.6); review updated bid (.7); finalize outline comparing and contrasting additional terms of leading bids, and internal distribution of same (2.5).
B130 09/12/22	Asset Disposition G. Williams	2.80	1,722.00	Prepare for (1) and attend in-person bid meeting with Debtors' professionals (1.8).



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/12/22	Asset Disposition G. Williams	1.80	1,107.00	Review buyer bids in preparation for bid meeting with Debtors' professionals.
B130 09/12/22	Asset Disposition G. Steinman	3.70	3,478.00	Prepare for and attend call with bidder and D. Azman regarding auction (.5); review of revised bid summaries and APAs (1.2); prepare for and attend meeting with professional regarding same (2).
B130 09/12/22	Asset Disposition D. Yang	2.70	2,133.00	Legal research regarding potential sale objections.
B130 09/12/22	Asset Disposition C. Gibbs	2.50	3,250.00	Receipt and review of multiple emails regarding status of bids (.6); review of deck on bid summaries (.4); meet with UCC to discuss issues with bids (1.5).
B130 09/12/22	Asset Disposition N. Rowles	8.90	7,743.00	Research related to potential sale objection (5.1); draft summary of same (3.8).
B130 09/12/22	Asset Disposition D. Simon	2.00	2,310.00	Numerous communications with D. Azman and G. Steinman regarding sale (1.2); call with FTI regarding same (.8).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/12/22	Asset Disposition D. Lipkin	3.30	4,290.00	Review further updated FTI summary (.4); prepare for participation in auction activities (.5); prepare for and participate in meeting of unsecured creditors committee (2.4).
B130 09/13/22	Asset Disposition G. Steinman	11.00	10,340.00	Prepare for (1) and attend auction (10).
B130 09/13/22	Asset Disposition G. Steinman	0.80	752.00	Review of 363 auction and sale process caselaw research.
B130 09/13/22	Asset Disposition D. Azman	8.70	10,179.00	Attend auction (partial).
B130 09/13/22	Asset Disposition G. Williams	11.30	6,949.50	Prepare for (1.3) and attend auction (10).
B130 09/13/22	Asset Disposition D. Simon	2.20	2,541.00	Numerous communications with D. Azman and G. Steinman regarding auction and sale.



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B130 09/13/22	Asset Disposition D. Lipkin	2.60	3,380.00	Commence review of updated bid draft of asset purchase agreement (2.3); related communications with G. Steinman and D. Azman (.3).
B130 09/13/22	Asset Disposition C. Gibbs	2.20	2,860.00	Multiple conferences with co-counsel regarding auction status (1); review and receipt of multiple emails regarding same (.8); review of Bid Comparison Summary (.4).
B130 09/14/22	Asset Disposition D. Azman	7.50	8,775.00	Attend auction (partial).
B130 09/14/22	Asset Disposition G. Williams	11.50	7,072.50	Prepare for (2.5) and attend auction (9).
B130 09/14/22	Asset Disposition G. Steinman	10.00	9,400.00	Prepare for (1) and attend auction (9).
B130 09/14/22	Asset Disposition J. Lin	1.40	1,547.00	Conference with G. Steinman regarding CFIUS issues (.2); attend conference call with Latham team, Kirkland team regarding CFIUS analysis (.8); prepare notes and confer with MWE Bankruptcy team





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Task / Date	Desc. / Name	Hours	Amount	Description
				(.2); follow up with D. Levine regarding CFIUS matters (.2).
B130 09/14/22	Asset Disposition C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails regarding sale auction (.8); conference with co-counsel regarding same (.3).
B130 09/14/22	Asset Disposition D. Levine	2.80	3,220.00	Various communication with counsel and various parties relating to possible CFIUS issues for bidders (1.8); research and analysis for same (1).
B130 09/14/22	Asset Disposition D. Simon	1.30	1,501.50	Numerous communications with D. Azman and G. Steinman regarding sale process and auction.
B130 09/14/22	Asset Disposition D. Lipkin	3.50	4,550.00	Finalize review of updated bid draft of asset purchase agreement (2.3); prepare summary of comments on agreement (.5); participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE (.7).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B130 09/15/22	Asset Disposition D. Azman	9.20	10,764.00 0	Attend auction (partial).
B130 09/15/22	Asset Disposition C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails regarding status of auction and revisions to various bids.
B130 09/15/22	Asset Disposition D. Simon	0.60	693.00	Communications with D. Azman and G. Steinman regarding auction and sale issues.
B130 09/15/22	Asset Disposition G. Williams	11.50	7,072.50	Prepare for (.5) and attend auction (11).
B130 09/15/22	Asset Disposition G. Steinman	11.50	10,810.00 0	Prepare for (.2) and attend auction (partial) (7.5); review of revised APAs (1.8); calls and meetings with professionals regarding bid issues (2).
B130 09/15/22	Asset Disposition D. Levine	2.90	3,335.00	Emails, calls, and internal discussions regarding CFIUS issues with bidders (1.5); review research and analysis for same (1.4).



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B130 09/15/22	Asset Disposition D. Lipkin	5.50	7,150.00	Prepare for and participate in telephone conference with S. Toth, E. Leal, D. Azman and G. Steinman for purpose of discussing and conveying comments on updated draft of asset purchase agreement (1.5); commence review and markup of form of asset purchase agreement from Binance (3.5); communications to and from Kirkland team, D. Azman and G. Steinman regarding review of asset purchase agreements and related matters (.5).
B130 09/16/22	Asset Disposition J. Evans	0.20	216.00	Correspondence with D. Azman and G. Steinman regarding auction.
B130 09/16/22	Asset Disposition G. Steinman	8.50	7,990.00	Prepare for (.5) and attend auction (8).
B130 09/16/22	Asset Disposition D. Lipkin	5.70	7,410.00	Review updated form of asset purchase agreement from S. Toth including comparison to prior draft from counsel (1); prepare full markup (with business and legal commentary) of updated form of asset purchase agreement (3.8); communications with D. Azman and G. Steinman regarding selected issues (.3); prepare further updated



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Task / Date	Desc. / Name	Hours	Amount	Description
				draft of asset purchase agreement and provide same to Kirkland team (.6).
B130 09/16/22	Asset Disposition D. Yang	2.50	1,975.00	Legal research regarding auction disputes.
B130 09/16/22	Asset Disposition C. Gibbs	0.90	1,170.00	Receipt and review of numerous emails regarding status of auction and further bidding issues.
B130 09/16/22	Asset Disposition D. Azman	8.30	9,711.00	Attend auction (partial) (4.2); call with C. Okike regarding amended bid from bidder (.4); review APA comments from D. Lipkin (.7); review bidder's amended APA (.9); communication with C. Okike regarding public statements about sale process (.2) attend UCC meeting (1.1); review research regarding issues with auction record (.4) discuss same with G. Steinman (.1); communication with A. Kashdan regarding regulatory issues related to sale (.3).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B130 09/16/22	Asset Disposition G. Williams	8.50	5,227.50	Prepare for (.5) and attend auction (8).
B130 09/16/22	Asset Disposition A. Kashdan	0.60	711.00	Discuss CFIUS issues from bankruptcy auction with G. Steinman (.4); analyze issues and email follow-up (.2).
B130 09/18/22	Asset Disposition D. Lipkin	0.40	520.00	Communications with S. Toth and D. Azman regarding markup of asset purchase agreement.
B130 09/18/22	Asset Disposition D. Azman	1.00	1,170.00	Review communications from creditors regarding coin concerns (.6); communication with D. Lipkin regarding APAs (.4).
B130 09/18/22	Asset Disposition D. Azman	0.90	1,053.00	Call with bidder regarding sale issues (.5); discuss same with S. Simms (.3); communication with committee members regarding auction update (.1).
B130 09/19/22	Asset Disposition D. Lipkin	1.80	2,340.00	Review updated bid draft of asset purchase agreement, including comparison of updated draft to most recent competing bid draft (1.3); prepare summary of material changes and provide same to D. Azman, G.



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				Steinman and other team members (.5).
B130 09/19/22	Asset Disposition G. Steinman	9.00	8,460.00	Attend at Voyager auction at Kirkland offices.
B130 09/19/22	Asset Disposition C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails regarding status of auction.
B130 09/20/22	Asset Disposition G. Steinman	13.50	12,690.00	Attend at Voyager auction at Kirkland's offices.
B130 09/20/22	Asset Disposition C. Gibbs	0.70	910.00	Review of deck summarizing bids and multiple emails regarding same.
B130 09/20/22	Asset Disposition D. Simon	0.80	924.00	Communications with D. Azman and G. Steinman regarding sale and auction process.



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/21/22	Asset Disposition C. Gibbs	0.80	1,040.00	Receipt and review of multiple emails regarding status of continued auction.
B130 09/21/22	Asset Disposition D. Lipkin	0.70	910.00	Participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE.
B130 09/22/22	Asset Disposition G. Williams	3.00	1,845.00	Meet with UCC and prospective purchaser regarding sale of debtors' assets.
B130 09/22/22	Asset Disposition D. Lipkin	6.50	8,450.00	Review and comment on updated bid draft of asset purchase agreement, and provide summary of selected material terms to D. Azman and G. Steinman (3.4); review and comment on updated bid draft of asset purchase agreement from competing bid, and provide summary of selected material terms to D. Azman and G. Steinman (3.1).
B130 09/22/22	Asset Disposition D. Azman	11.20	13,104.00	Attend auction (partial) (.6); communications with S. Simms, G. Steinman, M. Cordasco regarding various bids (3.1); attend strategy meetings with bidder (1.4); attend UCC call regarding same (.9); call with Ehrlich's counsel regarding plan



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				(.3); discuss strategy regarding same with J. Calandra (.5); auction process discussions with C. Okike (1.6); discuss debtors' additional retention applications with G. Steinman (.1); review revised bids (2.3); discuss same with D. Lipkin and G. Steinman (.4).
B130 09/22/22	Asset Disposition C. Gibbs	0.70	910.00	Receipt and review of multiple emails regarding status of auction.
B130 09/22/22	Asset Disposition G. Steinman	11.50	10,810.00	Attend Voyager auction at Moelis offices.
B130 09/22/22	Asset Disposition G. Steinman	1.30	1,222.00	Post-auction meeting with professionals regarding sale status (.8); meeting with D. Azman regarding APAs (.5).
B130 09/23/22	Asset Disposition G. Steinman	1.80	1,692.00	Prepare for and attend UCC sale meeting.





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B130 09/23/22	Asset Disposition C. Gibbs	3.20	4,160.00	Receipt and review of multiple emails regarding issues involving various bids (.6); review of bid comparison deck (.4); conference call with UCC and advisors to evaluate bids (1.8); follow up calls with S. Simms and D. Azman regarding same (.4).
B130 09/23/22	Asset Disposition D. Simon	0.50	577.50	Communications with G. Steinman regarding sale issues.
B130 09/23/22	Asset Disposition D. Lipkin	1.00	1,300.00	Compare and contrast provisions of competing bid and Binance drafts of asset purchase agreements.
B130 09/24/22	Asset Disposition G. Steinman	4.60	4,324.00	Calls with M. Cordasco regarding bid diligence (.5); call with J. Evans regarding same (.3); call with D. Azman regarding same (.2); prepare summary presentation of findings for UCC (3.6).
B130 09/25/22	Asset Disposition J. Evans	2.10	2,268.00	Review proposal and publicly available information (.5); correspondence with G. Steinman concerning proposal and regulatory issues (.4); zoom conference with UCC concerning sale proposals and regulatory issues (1.2).



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B130 09/25/22	Asset Disposition G. Steinman	1.50	1,410.00	Call with A. Granek regarding tax concerns (.3); review of selected APA (1.2).
B130 09/25/22	Asset Disposition D. Azman	2.50	2,925.00	Review and revise APA (1.3); discuss same with C. Okike (1.2).
B130 09/26/22	Asset Disposition G. Steinman	0.20	188.00	Attend auction closing.
B130 09/26/22	Asset Disposition D. Azman	7.20	8,424.00	Review and revise APA (4.2); discuss same with C. Okike (2.6); review and revise press release regarding same (.3); discuss same with UCC (.1).
B130 09/26/22	Asset Disposition C. Gibbs	1.00	1,300.00	Receipt and review of multiple emails regarding bidding status (.6); conferences with MWE team regarding same (.4).
B130 09/26/22	Asset Disposition D. Simon	2.50	2,887.50	Communications with G. Steinman regarding sale issues (1.2); review APA regarding same (1.3).



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B130 09/26/22	Asset Disposition J. Evans	0.40	432.00	Correspondence with G. Steinman and D. Azman concerning sale and sale process.
B130 09/26/22	Asset Disposition G. Williams	0.30	184.50	Attend Voyager auction.
B130 09/27/22	Asset Disposition G. Steinman	3.10	2,914.00	Review and comment on APA motion (1.1); calls with D. Simon and D. Azman regarding same (.5); review of final APA (1.5).
B130 09/27/22	Asset Disposition C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding sale process issues.
B130 09/27/22	Asset Disposition D. Simon	3.90	4,504.50	Review and revise sale motion (multiple versions) (1.5); numerous communications with D. Azman and G. Steinman regarding same (.8); correspondence regarding same with K&E (.6); review APA issues (1).
B130 09/27/22	Asset Disposition D. Azman	0.70	819.00	Review and revise APA motion (.3); discuss same with A. Deiterich and C. Okike (.2); review modified APA (.2).



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B130 09/28/22	Asset Disposition C. Greer	0.40	174.00	Review notice of successful bidder (.1); communicate with MWE team regarding same (.1); review notice of filing of redacted payoff letter (.1); communicate with MWE team (.1).
B130 09/28/22	Asset Disposition D. Azman	0.80	936.00	Communications with C. Okike and A. Dieterich regarding revised APA (.6); review and revise sale motion (.2).
B130 09/28/22	Asset Disposition G. Steinman	1.30	1,222.00	Review of revised motion to approve APA (.7); revise prospective purchaser diligence list (.6).
B130 09/28/22	Asset Disposition D. Simon	1.50	1,732.50	Review and revise APA motion (.8); correspondence with D. Azman and G. Steinman regarding same (.7)
B130 09/29/22	Asset Disposition J. Evans	0.70	756.00	Revise purchaser issues list (.5); emails with D. Azman and G. Steinman concerning same (.2).
B130 09/30/22	Asset Disposition C. Greer	0.40	174.00	Review notice of response to bid interview (.1); communicate with MWE team regarding same (.1); review debtors' motion for entry into asset purchase agreement and declaration of B. Tichenor in support



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				of same (.1); communicate with MWE team regarding same (.1).
B130 09/30/22	Asset Disposition C. Gibbs	0.90	1,170.00	Receipt and review of multiple emails regarding sale issues (.6); review draft of sale motion and related pleadings drafts (.3).
B130 09/30/22	Asset Disposition G. Williams	1.50	922.50	Review interview with bidder (.4); review Debtors' statement on the docket in response to interview (.6); email summary regarding same to UCC (.5).
B140 09/24/22	Automatic Stay Issues G. Steinman	0.30	282.00	Review of notices of hearing on intervention motions.
B150 09/01/22	Meetings/Communications w/Creditors G. Williams	1.40	861.00	Prepare for (.4) attend UCC meeting (1).
B150 09/01/22	Meetings/Communications w/Creditors D. Azman	0.30	351.00	Communication with G. Williams regarding third party complaint (.1); communication with UCC regarding same (.2).



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B150 09/01/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Attend UCC meeting regarding status update and budgeting.
B150 09/01/22	Meetings/Communications w/Creditors M. McMillan	0.30	85.50	Conduct legal research regarding the appointment of an Official Committee of Unsecured Creditors.
B150 09/01/22	Meetings/Communications w/Creditors D. Northrop	0.40	230.00	File second notice of virtual town hall meetings hosted by the UCC (.2); coordinate service of same (.2).
B150 09/01/22	Meetings/Communications w/Creditors D. Northrop	0.20	115.00	E-mail correspondence with transcriber regarding status of transcript of section 341 meeting of creditors.
B150 09/01/22	Meetings/Communications w/Creditors D. Northrop	0.40	230.00	Coordinate transmittal of chambers copies of Committee's creditor information protocol motion and second notice of virtual town hall meetings hosted by the UCC.
B150 09/02/22	Meetings/Communications w/Creditors D. Northrop	0.20	115.00	Obtain transcript of section 341 meeting of creditors (.1); correspond with MWE team regarding same (.1).



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B150 09/02/22	Meetings/Communications w/Creditors G. Williams	1.80	1,107.00	Attend UCC meeting with prospective buyer.
B150 09/06/22	Meetings/Communications w/Creditors G. Steinman	4.90	4,606.00	Prepare for weekly UCC meeting (1.8); call with D. Azman regarding same (.4); prepare for and attend precall with FTI (1.4); attend weekly UCC meeting (1.3).
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend weekly UCC meeting.
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	0.90	553.50	Review comments from United States Trustee and revise Protocol Motion proposed order accordingly.
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Email to D. Azman and G. Steinman regarding United States Trustee comments to Amended Protocol Motion Order.
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Prepare for and attend UCC pre-call meeting with MWE and Financial Advisors.



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B150 09/06/22	Meetings/Communications w/Creditors D. Azman	0.10	117.00	Review cash update from FTI.
B150 09/06/22	Meetings/Communications w/Creditors D. Azman	4.10	4,797.00	Call with FTI regarding prep for weekly UCC call (1.2); prepare for same (1.5); attend weekly UCC call (1.4).
B150 09/06/22	Meetings/Communications w/Creditors C. Gibbs	1.80	2,340.00	Pre-call with advisors regarding prep for weekly call with UCC (.7); weekly call with UCC (1.1).
B150 09/07/22	Meetings/Communications w/Creditors G. Steinman	0.30	282.00	Revise committee protocol proposed order (.2); email correspondence with UST regarding same (.1).
B150 09/07/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend MWE/FTI UCC Meeting.
B150 09/07/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with creditor to address case questions.





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B150 09/07/22	Meetings/Communications w/Creditors G. Steinman	0.80	752.00	Prepare for second Committee town hall.
B150 09/07/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Email UCC regarding Second Town Hall.
B150 09/07/22	Meetings/Communications w/Creditors D. Azman	7.50	8,775.00	Attend weekly call with Debtors (.8); call with FTI to discuss bids and auction process (1.1); call with Moelis to discuss bids and auction process (1.3); communication with J. Calandra regarding indemnification agreements in connection with SC investigation (.1); call with J. Raznick regarding bids and auction (.6); review bids submitted (2.4); call with bidder regarding auction process (.3); call with bidder regarding auction process (.6); develop potential strategy regarding VGX tokens (.3).
B150 09/08/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare for Second Town Hall.



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B150 09/08/22	Meetings/Communications w/Creditors G. Williams	3.70	2,275.50	Prepare for (.7) and moderate Second Town Hall via Reddit AMA (3).
B150 09/08/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Draft rules for Second Town Hall via Reddit AMA.
B150 09/08/22	Meetings/Communications w/Creditors C. Gibbs	0.30	390.00	Conferences with co-counsel regarding results from Town Hall.
B150 09/08/22	Meetings/Communications w/Creditors G. Steinman	4.50	4,230.00	Prepare for (1.5) and attend second UCC town hall (3).
B150 09/08/22	Meetings/Communications w/Creditors D. Azman	6.00	7,020.00	Prepare for second town hall (2.1); attend same and respond to questions. (3.9).
B150 09/09/22	Meetings/Communications w/Creditors G. Steinman	3.50	3,290.00	Prepare for (.3) and attend call with UCC regarding bids (1); prepare for (.2) attend meeting with UCC and bidders regarding bid proposals (2).



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B150 09/09/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Attend UCC Meeting.
B150 09/09/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend UCC meeting with prospective purchaser.
B150 09/09/22	Meetings/Communications w/Creditors J. Lutz	1.80	2,340.00	Prepare for (.8) and meet with UCC (1).
B150 09/09/22	Meetings/Communications w/Creditors D. Azman	7.60	8,892.00	Call with UCC regarding bids and auction (1.1); call with bidder and UCC (1); call with bidder and UCC (1); call with D. Simon and G. Steinman regarding plan mark-up (.6); call with B. Tichenor regarding bids (.2); review and revise plan (3.7).
B150 09/09/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Review Motion to Honor Withdrawals (.2); and email Committee summary and recommendation regarding same (.8).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B150 09/12/22	Meetings/Communications w/Creditors G. Williams	2.10	1,291.50	Prepare for (.1) and attend UCC Meeting (2).
B150 09/12/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Revise Protocol Motion Proposed Order per United States Trustee's comments.
B150 09/12/22	Meetings/Communications w/Creditors G. Steinman	2.50	2,350.00	Prepare for (.5) and attend UCC meeting regarding bids and auction (2).
B150 09/12/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Email correspondence with UST regarding committee protocol motion.
B150 09/12/22	Meetings/Communications w/Creditors D. Northrop	0.10	57.50	Review order entered by the court on 9/12/2022 granting UCC creditor information protocol motion and e-mail correspondence with G. Steinman regarding same.
B150 09/13/22	Meetings/Communications w/Creditors D. Northrop	0.10	57.50	Review revised order entered 9/13 approving creditor information request protocol.



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B150 09/14/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Call with creditor to address case questions.
B150 09/14/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Review Debtors' Motion to Extend Removal Period (.3); draft email to Committee summarizing and giving recommendation regarding same (.2).
B150 09/14/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Prepare for (.2) and attend UCC meeting regarding auction (.8).
B150 09/15/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Call with creditor to address case questions.
B150 09/18/22	Meetings/Communications w/Creditors G. Steinman	0.20	188.00	Email correspondence with UCC regarding updated bid summary.
B150 09/19/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Call with class action counsel regarding case inquiries.



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B150 09/20/22	Meetings/Communications w/Creditors G. Williams	0.70	430.50	Call with creditor to address case questions.
B150 09/20/22	Meetings/Communications w/Creditors G. Williams	1.60	984.00	Prepare for (.8) and attend UCC meeting (.8).
B150 09/20/22	Meetings/Communications w/Creditors J. Evans	1.50	1,620.00	Prepare for presentation to UCC (.4); correspondence concerning presentation to UCC (.3); attend and present at UCC meeting (.8).
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	1.70	1,045.50	Attend UCC meeting.
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	1.70	1,045.50	Attend online event to monitor creditor considerations.
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with creditor to address case questions.



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Email customer regarding customer concerns with proof of claim language.
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Call with creditor to address case questions.
B150 09/21/22	Meetings/Communications w/Creditors G. Steinman	1.70	1,598.00	Meeting with D. Azman to prepare for UCC meeting (.5); attendance at UCC sale update meeting (1.2).
B150 09/21/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Prepare for and attend second meeting with UCC regarding sale process update.
B150 09/21/22	Meetings/Communications w/Creditors D. Azman	4.50	5,265.00	Prepare for UCC meeting regarding auction updates, plan settlement discussions, and related issues (.7); attend UCC meeting (1.2); attend weekly call with Debtors/UCC advisors (.8); attend additional UCC meeting regarding auction update (.7); attend auction (1.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/24/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Calls with C. Moser regarding bids.
B150 09/25/22	Meetings/Communications w/Creditors G. Steinman	3.00	2,820.00	Calls with M. Cordasco in preparation for UCC bid meeting (.5); calls with J. Evans regarding same (.3); prepare for (1) and attend UCC bid meeting (1.2).
B150 09/27/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Attend standing UCC meeting.
B150 09/27/22	Meetings/Communications w/Creditors C. Gibbs	1.00	1,300.00	Conference call with UCC regarding case administrative matters including sale process.
B150 09/27/22	Meetings/Communications w/Creditors G. Williams	0.30	184.50	Attend UCC Weekly Meeting Pre-Call with MWE and FTI teams.
B150 09/27/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Attend weekly UCC call.





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Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/27/22	Meetings/Communications w/Creditors D. Azman	1.80	2,106.00	Prepare for call with UCC (.5); pre-call with FTI regarding same (.3); attend weekly call with UCC (1).
B150 09/29/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Call with creditor to address case questions.
B150 09/29/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Draft email to customer regarding customer concerns related to sale process.
B150 09/30/22	Meetings/Communications w/Creditors J. Evans	1.10	1,188.00	Review proposed Chapter 11 plan and releases (.5); phone conference with J. Calandra and D. Simon concerning proposed Chapter 11 plan and releases (.4); emails with FTI concerning issues (.2).
B150 09/30/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with customer's attorney regarding proof of claims and expected timelines.
B155 09/10/22	Court Hearings D. Northrop	2.30	1,322.50	E-mail correspondence with G. Steinman regarding registering MWE attorneys for participation via CourtSolutions at the 9/13 hearing (.1); register MWE attorneys for participation via CourtSolutions for



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Task / Date	Desc. / Name	Hours	Amount	Description
				9/13 hearing (.4); assemble materials for C. Gibbs, D. Azman, G. Steinman and G. Williams for 9/13 hearing (.7); communicate with MWE team regarding new case dates and deadlines (1.1).
B155 09/12/22	Court Hearings D. Northrop	0.20	115.00	Assemble pleadings and other materials for 9/13 hearing (.1); arrange for telephonic appearance for D. Azman at 9/13 hearing (.1).
B155 09/13/22	Court Hearings G. Steinman	0.30	282.00	Call with chambers regarding 9/14 hearing.
B155 09/28/22	Court Hearings C. Greer	1.00	435.00	Review agenda for 9/29/22 hearing (.1); communicate with MWE team regarding same (.1); prepare for September 29, 2022 hearing (.8).
B155 09/29/22	Court Hearings C. Greer	0.80	348.00	Prepare for September 29, 2022 hearing.
B155 09/29/22	Court Hearings G. Steinman	1.00	940.00	Prepare for and attend 9.29 hearing.



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 09/29/22	Court Hearings D. Northrop	0.40	230.00	Arrange for telephonic participation (via CourtSolutions) by G. Williams at the 9/29 hearing (.1); update case service list (.2); e-mail correspondence with transcriber regarding obtaining transcript of 9/29 hearing (.1).
B155 09/29/22	Court Hearings G. Williams	0.70	430.50	Prepare for (.2) and attend 9/29 hearing in Voyager Digital Holdings (.5).
B160 09/01/22	Fee/Employment Applications C. Greer	2.00	870.00	Review cases filed in SDNY Bankruptcy Court and retrieve committee member declarations in support of Committee retentions.
B160 09/01/22	Fee/Employment Applications G. Steinman	0.70	658.00	Revise supplemental declarations in support of retention applications (.5); call with D. Azman regarding same (.2).
B160 09/01/22	Fee/Employment Applications D. Northrop	1.00	575.00	Prepare MWE first monthly fee statement, including exhibits thereto.



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/01/22	Fee/Employment Applications D. Azman	0.20	234.00	Communication with R. Morrissey regarding MWE retention application.
B160 09/02/22	Fee/Employment Applications D. Northrop	1.00	575.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/06/22	Fee/Employment Applications D. Northrop	0.60	345.00	Revise certificate of service for Committee application to retain and employ Cassels Brock as Canadian counsel (.1); finalize Cassels Brock retention application, certificate of service and service list for filing and service of the application on 9/7 (.4); e-mail correspondence with G. Steinman regarding same (.1).
B160 09/06/22	Fee/Employment Applications D. Azman	0.20	234.00	Communication with R. Morrissey regarding FTI and McDermott retention applications.
B160 09/07/22	Fee/Employment Applications D. Northrop	2.30	1,322.50	Further revise Committee application to retain and employ Cassels Brock as Canadian counsel and schedules to Jacobs declaration in support (.2); revise first supplemental Azman declaration in support of Committee application to retain MWE as counsel (.1); draft certificates of service for



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				supplemental Raznick declaration and first supplemental Azman declaration (.3); file Cassels Brock retention application (.2); file first supplemental Azman declaration in support of Committee's application to retain MWE as counsel (.2); file supplemental Raznick declaration in support of Committee's application to retain MWE as counsel (.2); coordinate service of Cassels Brock retention application and Azman and Raznick supplemental declarations (.6); coordinate delivery of chambers copies of Cassels Brock retention application and Azman and Raznick supplemental declarations to Judge Wiles' chambers (.5).
B160 09/08/22	Fee/Employment Applications D. Northrop	0.50	287.50	Conference with J. Bishop regarding preparation of MWE monthly fee statements and exhibits thereto.
B160 09/09/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE monthly fee statement for special investigation, including exhibits thereto.
B160 09/09/22	Fee/Employment Applications J. Bishop Jones	1.50	397.50	Meeting with D. Northrop regarding MWE monthly fee statements.



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B160 09/09/22	Fee/Employment Applications D. Northrop	1.90	1,092.50	Prepare MWE monthly fee statement for August 2022, including exhibits thereto (.3); conference with J. Bishop Jones regarding preparation of MWE monthly fee statements and exhibits (1.6).
B160 09/10/22	Fee/Employment Applications G. Williams	0.40	246.00	Revise FTI proposed order to include United States Trustee comments (.3) and email G. Steinman regarding same (.1)
B160 09/12/22	Fee/Employment Applications J. Bishop Jones	6.00	1,590.00	Prepare MWE monthly fee statement for August 2022, including exhibits thereto.
B160 09/12/22	Fee/Employment Applications D. Northrop	4.10	2,357.50	Draft notice of filing of revised proposed order for Committee's application to retain FTI (.4); e-mail correspondence with G. Steinman regarding same, preparation of CNO (.3); draft CNO for Committee's application to retain FTI as financial advisor (.5); draft CNO for Committee's application to retain MWE as counsel (.4); draft certificates of service for CNOs for FTI and MWE retention applications (.2); file CNOs (.5); coordinate service of CNOs (.4); review and finalize Cordasco supplemental declaration for filing on the ECF case docket (.1); file supplemental



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				Cordasco declaration (.2); coordinate service of same (.1); revise FTI and MWE retention orders pursuant to comments/instructions from the court (.3); correspond with G. Steinman regarding revisions to proposed order (.1); prepare e-mails transmitting CNOs and proposed orders to Judge Wiles chambers (.6).
B160 09/13/22	Fee/Employment Applications J. Bishop Jones	7.00	1,855.00	Prepare MWE monthly fee statement for August 2022, including exhibits thereto.
B160 09/13/22	Fee/Employment Applications D. Northrop	0.20	115.00	Review orders entered on 9/13 authorizing the Committee to employ and retain McDermott as counsel and FTI as financial advisor.
B160 09/14/22	Fee/Employment Applications J. Bishop Jones	6.00	1,590.00	Prepare MWE August monthly fee statement, including exhibits thereto.
B160 09/15/22	Fee/Employment Applications J. Bishop Jones	5.00	1,325.00	Prepare MWE first monthly fee statement, including exhibits thereto.



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B160 09/15/22	Fee/Employment Applications D. Northrop	0.10	57.50	Conference with J. Bishop Jones regarding preparation of MWE monthly fee statements.
B160 09/16/22	Fee/Employment Applications J. Bishop Jones	4.50	1,192.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/16/22	Fee/Employment Applications D. Northrop	0.70	402.50	Research for sample monthly fee statements (.4); correspond with J. Bishop Jones regarding same (.1); internal e-mail correspondence with G. Steinman regarding preparation of monthly fee statements (.2).
B160 09/19/22	Fee/Employment Applications J. Bishop Jones	5.50	1,457.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/20/22	Fee/Employment Applications J. Bishop Jones	4.50	1,192.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/20/22	Fee/Employment Applications G. Williams	0.90	553.50	Revise Epiq Retention application for filing.





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Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/20/22	Fee/Employment Applications D. Northrop	1.60	920.00	E-mail correspondence with G. Williams regarding finalizing Epiq Restructuring retention application, including obtaining J. Raznick signature for the application (.3); revise Epiq retention application (.3); draft e-mail to J. Raznick regarding execution of signature page for Epiq retention application and return of same (.3); prepare certificate of service and service list for Epiq retention application (.2); finalize Epiq retention application for filing (.3); coordinate preparations for service of Epiq retention application (.2).
B160 09/21/22	Fee/Employment Applications D. Northrop	0.20	115.00	Review interim compensation procedures (.1); revise Committee's application to retain Epiq Restructuring as information and noticing agent (.1).
B160 09/21/22	Fee/Employment Applications G. Steinman	1.00	940.00	Revise MWE combined first monthly fee statement, including exhibits.
B160 09/21/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE first monthly fee statement, including exhibits thereto.



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/22/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/24/22	Fee/Employment Applications G. Steinman	0.70	658.00	Review Epiq retention application.
B160 09/24/22	Fee/Employment Applications D. Northrop	0.90	517.50	Revise Epiq Restructuring retention application and ancillary documents.
B160 09/26/22	Fee/Employment Applications G. Steinman	1.20	1,128.00	Revise MWE fee statement, including exhibits.
B160 09/26/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/26/22	Fee/Employment Applications D. Northrop	0.30	172.50	Research for sample form of first interim fee application (.2); correspond with J. Bishop Jones regarding preparation of McDermott first interim fee application (.1).



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B160 09/26/22	Fee/Employment Applications D. Northrop	1.80	1,035.00	Revise Epiq Corporate Restructuring retention application (.2); finalize Epiq retention application for filing (.2); update service list for Epiq retention application (.2); file Epiq retention application (.2); coordinate service of same (.6); coordinate delivery of chambers copy of Epiq retention application to Judge Wiles (.4).
B160 09/26/22	Fee/Employment Applications G. Williams	0.80	492.00	Review Epiq retention application for filing.
B160 09/27/22	Fee/Employment Applications J. Bishop Jones	1.50	397.50	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 09/27/22	Fee/Employment Applications G. Steinman	0.90	846.00	Revise exhibits to MWE fee statement.
B160 09/28/22	Fee/Employment Applications C. Greer	0.20	87.00	Review certification of counsel in support of Grant Thornton retention order (.1); communicate with MWE team regarding same (.1).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B160 09/28/22	Fee/Employment Applications D. Northrop	0.10	57.50	Correspond with G. Steinman regarding form of MWE monthly fee statement and inquiry from FTI regarding same.
B160 09/28/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE Fee Application, including exhibits thereto.
B160 09/28/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 09/29/22	Fee/Employment Applications D. Northrop	0.40	230.00	Revise form of MWE monthly fee statement (.1); correspond with M. Eisler (FTI) regarding form of MWE monthly fee statement (.1); further e-mail correspondence with M. Eisler and G. Steinman regarding MWE first monthly fee statement (covering both July and August 2022) (.2).
B160 09/29/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE Fee Application, including exhibits thereto.



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/30/22	Fee/Employment Applications C. Greer	0.80	348.00	Review Grant Thornton retention order (.1); communicate with MWE team regarding same (.1); review first amended verified statement of Kilpatrick Townsend & Stockton (.1); communicate with MWE team regarding same (.1); review Deloitte & Touche retention application as accounting advisors (.1); communicate with MWE team regarding same (.1); review Deloitte Tax retention application as tax services provider (.1); communicate with team regarding same (.1).
B160 09/30/22	Fee/Employment Applications G. Williams	1.30	799.50	Review Debtors' applications to employ Deloitte and Deloitte Tax (1.1); email FTI team regarding same (.2).
B170 09/15/22	Fee/Employment Objections D. Northrop	0.20	115.00	Review new court filings, including supplemental Betance declaration filed in support of the Debtors' application to retain Stretto and OCP declaration of Day Pitney.
B170 09/16/22	Fee/Employment Objections D. Northrop	0.20	115.00	Review Debtors' applications to retain and employ Grant Thornton LLP to provide tax compliance services and tax advisory services and Marcum LLP to provide foreign compliance services.



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B170 09/21/22	Fee/Employment Objections D. Northrop	0.10	57.50	Review docket for monthly fee statements filed to date by Debtors' professionals.
B190 09/01/22	Other Contested Matters G. Steinman	0.60	564.00	Review of third party complaint.
B190 09/01/22	Other Contested Matters D. Simon	1.10	1,270.50	Call with E. Keil regarding standing motion (.4); communications with G. Steinman and J. Evans regarding reorganization options (.7).
B190 09/01/22	Other Contested Matters D. Northrop	0.50	287.50	Coordinate transmittal of chambers copies of Committee's motions to intervene filed in Adv. Pro. 22-1133 and Adv. Pro. 22-1138.
B190 09/05/22	Other Contested Matters E. Keil	2.00	1,740.00	Revise UCC standing motion (1.6); research regarding legal standards for same (.4).
B190 09/06/22	Other Contested Matters E. Keil	0.70	609.00	Conference with G. Steinman standing motion (.4); revise same (.3).



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/08/22	Other Contested Matters D. Simon	0.50	577.50	Communications with team regarding discovery issues.
B190 09/09/22	Other Contested Matters J. Gerstein	0.70	826.00	Review and analyze Debtors' responses to document requests.
B190 09/11/22	Other Contested Matters D. Simon	1.00	1,155.00	Calls with lit team and others regarding litigation strategy.
B190 09/11/22	Other Contested Matters J. Gerstein	0.60	708.00	Call with D. Azman, D. Simon, and J. Evans regarding discovery.
B190 09/12/22	Other Contested Matters D. Northrop	1.70	977.50	Draft notice of filing of revised proposed order for creditor information request protocol motion (.4); e-mail correspondence with G. Steinman regarding same, preparation of CNO for the motion (.2); draft CNO for creditor information request protocol motion (.4); draft certificate of service for CNO (.1); finalize and file CNO (.4); coordinate service of CNO (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/14/22	Other Contested Matters D. Simon	1.30	1,501.50	Communications with D. Azman and J. Gerstein regarding committee letter (.7); communications with E. Keil regarding standing motion (.6).
B190 09/16/22	Other Contested Matters D. Northrop	0.20	115.00	Review Debtors' motion for entry of an order extending time to file notices of removal of civil actions.
B190 09/21/22	Other Contested Matters G. Williams	1.20	738.00	Research requirements for approval of Motion to Intervene in related adversary proceedings (1) and email summary to G. Steinman (.2).
B190 09/22/22	Other Contested Matters D. Northrop	1.60	920.00	Review case management procedures order for provisions governing the filing and service of court filings in adversary proceedings (.2); review Fed. R. Bankr. P. 7024 governing motions to intervene (.2); e-mail correspondence with G. Williams regarding noticing Committee motions to intervene in Adv. Pro. 22-ap-01133 and Adv. Pro. 22-ap-01138 for hearing (.1); draft notices of motion and certificates of service for motions to intervene filed by the Committee on 8/26 in Adv. Pro. 22-ap-01133 and Adv. Pro. 22-ap-01138 (1.1).





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B190 09/25/22	Other Contested Matters D. Yang	2.60	2,054.00	Legal research regarding Committee fiduciary duties.
B190 09/26/22	Other Contested Matters D. Northrop	1.60	920.00	Finalize notices of motion for motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 and related certificates of service (.4); file notices of motion and related certificates of service in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 (.4); coordinate service of notices of motion (.4); coordinate transmittal of chambers copies of the two notices (.4).
B190 09/26/22	Other Contested Matters G. Williams	1.20	738.00	Research hearing requirements on Motions to Intervene.
B190 09/26/22	Other Contested Matters G. Williams	0.80	492.00	Revise Notices of Hearing on Motions to Intervene.
B190 09/27/22	Other Contested Matters D. Azman	0.20	234.00	Review adversary against Shingo.



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B190 09/27/22	Other Contested Matters C. Greer	0.20	87.00	Review summons and notice of Lavine pretrial conference (.1); correspond with MWE team regarding same (.1).
B190 09/27/22	Other Contested Matters D. Northrop	0.20	115.00	Coordinate service of notice of motion by the Committee to intervene in Adv. Pro. No. 22-1133 filed on 9/26.
B190 09/27/22	Other Contested Matters D. Northrop	1.50	862.50	Telephone call with court law clerk regarding re-noticing hearing on motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 for 2:00 p.m. Eastern Time on 10/18 and follow-up e-mail correspondence with G. Steinman regarding same (.1); draft amended notices of motion for motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 and related certificates of service (.4); revise certificates of service for amended notices of motion (.3); finalize amended notices of motion and certificates of service for filing (.1); file amended notices of motion and related certificates of service in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 (.3); coordinate service of amended notices of motion (.2); draft letter of transmittal for chambers copies of two amended



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Task / Date	Desc. / Name	Hours	Amount	Description
				notices of motion to court (.1).
B190 09/27/22	Other Contested Matters D. Northrop	0.30	172.50	Register D. Azman, J. Evans and G. Steinman for CourtSolutions participation at emergency hearing on 9/27 in Adv. Pro. 22-1150, Voyager Digital v. Lavine.
B190 09/27/22	Other Contested Matters J. Evans	2.70	2,916.00	Review adversary complaint and TRO motion against Adam and Shingo Levine (.8); review publicly available information concerning the Lavines and Ethos (4); correspondence with D. Azman concerning complaint, TRO and hearing (.3); correspondence with Debtors concerning adversary complaint and TRO motion (.4); emails concerning Court conference (.2); attend Court conference (.3); debrief phone conference with G. Steinman concerning Court conference (.2); correspondence with D. Azman concerning Court conference (.1).
B190 09/27/22	Other Contested Matters G. Williams	0.40	246.00	Review Debtors' Complaint against Shingo Lavine (.3); provide summary to Committee regarding same (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/28/22	Other Contested Matters C. Greer	0.20	87.00	Review order extending removal deadline (.1); communicate with MWE team regarding same (.1).
B190 09/28/22	Other Contested Matters C. Greer	0.20	87.00	Review debtors' objection to Shaik Taj Baba's motion to honor or dishonor both Market Buy and Blockchain Crypto transfer orders (.1); communicate with MWE team regarding same (.1).
B190 09/28/22	Other Contested Matters D. Northrop	0.30	172.50	Coordinate supplemental service of amended notices of motion for motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 (.1); coordinate transmittal of chambers copies of two amended notices of motion to Judge Wiles (.2).
B190 09/28/22	Other Contested Matters D. Northrop	0.30	172.50	Review e-mail correspondence from counsel for P. Robertson regarding service of documents in Adv. Pro. 22-1138 and follow-up e-mail correspondence with G. Steinman regarding same (.1); obtain and review transcript of 9/27 hearing in Adv. Pro. 22-1150 (Voyager v. Lavine) (.1); correspond with MWE team regarding same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/29/22	Other Contested Matters D. Northrop	1.60	920.00	Correspond with G. Steinman regarding registering MWE attorneys for Zoom participation for 10/3 hearing in Adv. Pro. 22-1150-mew, Voyager Digital v. Lavine (.1), review instructions for registering for Zoom participation and for participating at hearings via Zoom (.4); register C. Gibbs, D. Azman, G. Steinman and G. Williams for Zoom participation at 10/3 hearing in Adv. Pro. 22-1150 (.9); e-mail correspondence with C. Gibbs, D. Azman, J. Evans, G. Steinman and G. Williams regarding instructions/procedures for Zoom participation at the 10/3 hearing (.2)
B190 09/30/22	Other Contested Matters D. Northrop	0.80	460.00	Arrange for Zoom participation for J. Evans at the 10/3 hearing in Adv. Pro. 22-1150-mew, Voyager Digital v. Lavine, including reactivating his ECF account for the SDNY Bankruptcy Court (.6), review stipulation entered 9/30/2022 dismissing Adv. Pro. 22-1150 (.1); e-mail correspondence with MWE team regarding same and cancellation of 10/3 hearing (.1).
B190 09/30/22	Other Contested Matters G. Williams	1.30	799.50	Review response to Debtors' Complaint against S. Lavine (.9) and email UCC summary of same (.4).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B195 09/11/22	Non-Working Travel G. Steinman	3.50	3,290.00	Travel to New York for auction.
B195 09/12/22	Non-Working Travel G. Williams	4.80	2,952.00	Travel from Dallas to New York Office.
B195 09/16/22	Non-Working Travel G. Steinman	6.00	5,640.00	Travel from New York City to Miami from auction.
B195 09/16/22	Non-Working Travel G. Williams	5.50	3,382.50	Travel from New York to Dallas following auction.
B195 09/19/22	Non-Working Travel G. Steinman	6.00	5,640.00	Travel to New York for auction.
B195 09/23/22	Non-Working Travel G. Steinman	6.00	5,640.00	Return travel from NYC auction.



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Task / Date	Desc. / Name	Hours	Amount	Description
B210 09/01/22	Business Operations D. Azman	0.80	936.00	Discuss substantive consolidation with J. Evans and J. Calandra (.5); communication with M. Cordasco regarding Alameda and Galaxy loan recalls (.2); communication with M. Cordasco regarding staking (.1).
B210 09/08/22	Business Operations J. Evans	0.20	216.00	Emails with D. Azman concerning state regulator inquiries.
B210 09/12/22	Business Operations D. Northrop	0.10	57.50	Review notice of adjournment of hearing on Debtors' cash management motion and e-mail correspondence with MWE team regarding same.
B210 09/16/22	Business Operations J. Evans	0.70	756.00	Participate in Zoom conference with state regulators.
B210 09/16/22	Business Operations G. Steinman	1.20	1,128.00	Call with D. Azman, J. Evans, and state regulators regarding case update and status.
B210 09/26/22	Business Operations D. Northrop	0.50	287.50	Review notices filed on 9/12 and 9/26 adjourning final hearing on Debtors' cash management motion (.2); review court calendar for 9/27 and 9/29 (.1); correspond with G. Steinman and C. Greer regarding



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Task / Date	Desc. / Name	Hours	Amount	Description
				adjournments of the final hearing on the Debtors' cash management motion and new hearing date for the motion (.2).
B210 09/27/22	Business Operations J. Evans	0.50	540.00	Correspondence concerning regulatory call (.3); attend regulatory call (.2).
B210 09/28/22	Business Operations G. Steinman	0.80	752.00	Prepare for (.6) and attend call with Washington regulators (.2).
B210 09/28/22	Business Operations J. Evans	0.20	216.00	Correspondence with G. Steinman concerning meeting with state regulator.
B230 09/28/22	Financing/Cash Collateral Issues C. Greer	0.20	87.00	Review order authorizing debtors to return loan collateral (.1); communicate with MWE team regarding same (.1).
B240 09/06/22	Tax Issues A. Granek	2.60	2,444.00	Evaluate U.S. tax considerations for bid proposals for J. Lutz.





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Task / Date	Desc. / Name	Hours	Amount	Description
B240 09/07/22	Tax Issues G. Steinman	1.10	1,034.00	Correspondence with A. Granek regarding bid tax considerations (.5); review of summary of same (.6).
B240 09/07/22	Tax Issues A. Granek	9.40	8,836.00	Evaluate U.S. tax considerations for bid proposals for J. Lutz.
B240 09/07/22	Tax Issues J. Lutz	2.00	2,600.00	Review and analyze bids (1.5); conference with A. Granek (.5).
B240 09/08/22	Tax Issues J. Lutz	2.00	2,600.00	Research U.S. tax issues for call with Kirkland (1); attend Kirkland call (1).
B240 09/08/22	Tax Issues D. Azman	0.30	351.00	Call with A. Granek regarding tax issues related to sale.
B240 09/08/22	Tax Issues A. Granek	0.70	658.00	Attend call with Voyager's tax counsel for J. Lutz .



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Task / Date	Desc. / Name	Hours	Amount	Description
B240 09/08/22	Tax Issues A. Granek	0.80	752.00	Research U.S. tax issues for J. Lutz .
B240 09/09/22	Tax Issues A. Granek	1.00	940.00	Call with committee for J. Lutz.
B240 09/12/22	Tax Issues J. Lutz	1.50	1,950.00	Attend UCC Meeting with Moelis (partial) (.8); review APA (.7).
B240 09/13/22	Tax Issues J. Lutz	0.80	1,040.00	Conference with D. Azman regarding tax issues (.6); follow up with A. Granek regarding same (.2).
B240 09/21/22	Tax Issues J. Lutz	0.50	650.00	Review APA tax correspondence (.3); conference with A. Granek regarding same (.2).
B240 09/25/22	Tax Issues A. Granek	0.40	376.00	Review asset purchase agreement for J. Lutz.



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B240 09/25/22	Tax Issues J. Lutz	0.80	1,040.00	Correspondence with A. Granek regarding tax issues (.2); review APA; conferences with A. Sexton and S. Cantor regarding APA (.6).
B240 09/26/22	Tax Issues J. Lutz	2.00	2,600.00	Review and comment on APA (1.5); correspondence with Kirkland and DPW regarding tax comments (.5).
B290 09/16/22	Insurance D. Azman	0.20	234.00	Communication with G. Knight regarding D&O insurance analysis.
B290 09/19/22	Insurance G. Knight	0.80	872.00	Email D Azman regarding other insurance clauses in policies (.6); correspondence with J Calandra regarding approach to insurance issues and potential claims (.2).
B290 09/19/22	Insurance J. Evans	1.10	1,188.00	Correspondence with J. Calandra concerning D&O policy issues and investigation (.7); emails with D. Epstein concerning D&O policy issues (.4).
B290 09/20/22	Insurance G. Knight	0.10	109.00	Confer with J Calandra regarding applicability of excess policy.



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B290 09/20/22	Insurance J. Evans	0.40	432.00	Correspondence with J. Calandra and G. Knight concerning D&O insurance issues.
B290 09/22/22	Insurance G. Knight	0.40	436.00	Emails with J Calandra regarding issues regarding policy interpretation.
B290 09/22/22	Insurance L. Engel	1.70	1,598.00	Email with J. Song research liability issues related to insurance.
B290 09/23/22	Insurance L. Engel	3.20	3,008.00	Research D&O liability regarding insurance policy.
B290 09/27/22	Insurance J. Song	1.20	1,242.00	Review and analyze analysis of director and officer policies regarding assessing viability of potential fraudulent transfer claim (.1); review and analyze assessment of case law regarding fraudulent transfer claims associated with insurance policies by insolvent debtors (.3); correspond with L. Engel and N. Rowles regarding follow up research on fraudulent transfers (.1); conference with J.



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				Calandra regarding preparing memorandum outlining potential causes of action, insurance, and recoverability of claims against insiders (.4); review and analyze updated legal research concerning constructive fraudulent transfer claims (.3).
B290 09/27/22	Insurance G. Knight	1.40	1,526.00	Call with J Calandra regarding insurance issues in potential settlement (.9); research regarding same (.5).
B290 09/29/22	Insurance G. Knight	0.80	872.00	Prepare memo regarding insurance issues.
B290 09/30/22	Insurance G. Knight	0.80	872.00	Call with J Calandra regarding approach to insurance issues (.3); research policy and case law regarding approach to settlement (.5).
B310 09/08/22	Claims Admin. & Objections G. Steinman	1.50	1,410.00	Research regarding intercompany loan validity.



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B310 09/09/22	Claims Admin. & Objections G. Steinman	1.10	1,034.00	Review of bid summaries (.5); email correspondence with D. Lipkin regarding bid sequencing (.2); review of summary of same (.4).
B310 09/09/22	Claims Admin. & Objections D. Thomson	3.10	2,805.50	Correspond with G. Steinman regarding intercompany loan (.1); research regarding recharacterization of intercompany obligations (2.6); draft summary of research (.4).
B310 09/16/22	Claims Admin. & Objections D. Azman	0.80	936.00	Review analysis regarding intercompany claims.
B310 09/20/22	Claims Admin. & Objections D. Thomson	1.70	1,538.50	Correspond with D. Azman regarding recharacterization of intercompany loans (.2); research additional cases involving recharacterization of intercompany obligations (1.2); draft summary of research for D. Azman (.3).
B310 09/27/22	Claims Admin. & Objections D. Azman	0.20	234.00	Discuss intercompany payables with G. Steinman.



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B310 09/30/22	Claims Admin. & Objections D. Azman	0.50	585.00	Review creditor recovery analysis prepared by FTI (.4); discuss same with FTI (.1).
B320 09/01/22	Plan and Disclosure Statement D. Simon	6.30	7,276.50	Communications with G. Steinman and D. Azman regarding Plan strategy and related issues (1); draft and revise reorganization plan (5.3).
B320 09/01/22	Plan and Disclosure Statement N. Rowles	3.90	3,393.00	Research related to plan objection (2.6); draft summary of same (1.3).
B320 09/01/22	Plan and Disclosure Statement G. Steinman	4.50	4,230.00	Research in support of disclosure statement objections (1.8); supplemental research regarding post confirmation entities (2.7).
B320 09/02/22	Plan and Disclosure Statement D. Azman	0.50	585.00	Communications with D. Simon regarding DS objection strategy (.3); communication with C. Okike regarding equity committee letter motion (.2).
B320 09/02/22	Plan and Disclosure Statement N. Rowles	5.80	5,046.00	Research related to plan objection (5.1); phone conference with J. Song regarding same (.3); email correspondence with J. Song regarding same (.4).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B320 09/02/22	Plan and Disclosure Statement D. Simon	6.00	6,930.00	Communications with D. Azman and J. Evans regarding stand-alone plan issues (.4); call with D. Azman regarding equity committee and related issues (.2); mark-up plan for Committee reorganization stand-alone plan (5.4).
B320 09/03/22	Plan and Disclosure Statement N. Rowles	4.20	3,654.00	Research related to plan objection.
B320 09/03/22	Plan and Disclosure Statement D. Simon	1.50	1,732.50	Revisions to Committee stand-alone reorganization plan (1.2); communications with D. Azman regarding liquidation plan (.3).
B320 09/04/22	Plan and Disclosure Statement N. Rowles	4.80	4,176.00	Research related to plan objection (3.7); draft summary of same (1.1).
B320 09/06/22	Plan and Disclosure Statement G. Steinman	1.70	1,598.00	Call with D. Azman regarding plan (.5); research in support of objections to same (1.2).





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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B320 09/06/22	Plan and Disclosure Statement N. Rowles	6.50	5,655.00	Research related to plan objection (4.2); revise summary regarding same (2.3).
B320 09/06/22	Plan and Disclosure Statement D. Simon	5.20	6,006.00	Draft and revise liquidating plan (4.6); numerous communications with D. Azman regarding same (.6).
B320 09/06/22	Plan and Disclosure Statement D. Azman	0.30	351.00	Call with C. Okike regarding plan issues.
B320 09/06/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Conferences with co-counsel regarding settlement proposal from Debtor regarding Plan terms.
B320 09/07/22	Plan and Disclosure Statement D. Thomson	6.20	5,611.00	Draft disclosure statement objection (4); conduct additional research in regarding same (2.2).
B320 09/07/22	Plan and Disclosure Statement D. Simon	5.10	5,890.50	Communications with D. Azman and G. Steinman regarding plan modifications (.4); revisions to Committee liquidation plan (4.7).



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B320 09/07/22	Plan and Disclosure Statement G. Steinman	6.80	6,392.00	Review and comment on revised chapter 11 plan (3.2); research regarding PSA structures (1.9); draft PSA (1.2); call with D. Simon regarding same (.5).
B320 09/08/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Prepare for (1) and attend meeting with D. Simon and D. Azman regarding plan revisions (1.2).
B320 09/08/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Draft plan support agreement (1.9); call with D. Azman regarding same (.3).
B320 09/08/22	Plan and Disclosure Statement D. Simon	2.10	2,425.50	Calls with D. Azman and G. Steinman regarding plan issues (.7); revisions to same (1.4).
B320 09/08/22	Plan and Disclosure Statement D. Thomson	1.50	1,357.50	Research regarding adequate information standard.
B320 09/08/22	Plan and Disclosure Statement D. Azman	2.30	2,691.00	Call with G. Steinman and D. Simon regarding plan strategy (.8); review and revise plan (1.3); call with A. Smith regarding intercompany payable issues (.2).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B320 09/09/22	Plan and Disclosure Statement E. Keil	0.90	783.00	Conference with D. Simon regarding disclosure statement objection (.2); conference and correspondence with D. Thomson regarding same (.7).
B320 09/09/22	Plan and Disclosure Statement D. Thomson	1.20	1,086.00	Call with E. Keil regarding disclosure statement objection (.5); draft summary of disclosure statement objection issues for E. Keil (.7).
B320 09/09/22	Plan and Disclosure Statement C. Gibbs	0.70	910.00	Conference with co-counsel regarding Plan issues resolution (.4); receipt and review of correspondence regarding discovery propounded regarding Plan issues (.3).
B320 09/09/22	Plan and Disclosure Statement G. Steinman	2.60	2,444.00	Prepare for (.2) and attend meeting with D. Azman and D. Simon regarding plan revisions (.8); draft PSA (1.2); email correspondence with J. Evans regarding committee support letter (.4).
B320 09/09/22	Plan and Disclosure Statement D. Simon	5.00	5,775.00	Call with G. Steinman and D. Azman regarding plan confirmation issues (.8); revisions to plan (2.4); calls with E. Keil regarding disclosure statement objection issues (.6); review D/S issues (1.2).
B320 09/10/22	Plan and Disclosure Statement D. Simon	2.00	2,310.00	Revisions to liquidating plan (1.5); communications with D. Azman and others regarding same (.5).



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B320 09/11/22	Plan and Disclosure Statement G. Steinman	4.80	4,512.00	Draft plan support agreement (4.6); email correspondence with D. Azman regarding same (.2).
B320 09/11/22	Plan and Disclosure Statement D. Simon	0.30	346.50	Revise plan.
B320 09/11/22	Plan and Disclosure Statement D. Azman	2.50	2,925.00	Review draft of Plan and Disclosure Statement.
B320 09/12/22	Plan and Disclosure Statement E. Keil	1.70	1,479.00	Revise disclosure statement objection.
B320 09/12/22	Plan and Disclosure Statement G. Steinman	1.50	1,410.00	Revise plan support agreement (1.2); email correspondence with D. Simon regarding same (.3).
B320 09/12/22	Plan and Disclosure Statement D. Simon	4.50	5,197.50	Multiple revisions to plan support agreement (2.4); revisions to plan (1.6); calls with E. Keil regarding D/S objection (.5).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B320 09/12/22	Plan and Disclosure Statement D. Thomson	3.70	3,348.50	Draft disclosure statement objection.
B320 09/13/22	Plan and Disclosure Statement D. Thomson	4.10	3,710.50	Draft argument regarding releases for disclosure statement objection.
B320 09/14/22	Plan and Disclosure Statement J. Gerstein	0.50	590.00	Review draft letter to UCC.
B320 09/14/22	Plan and Disclosure Statement E. Keil	4.80	4,176.00	Revise disclosure statement objection.
B320 09/14/22	Plan and Disclosure Statement D. Simon	3.20	3,696.00	Further revisions to Plan, PSA and solicitation materials.
B320 09/14/22	Plan and Disclosure Statement D. Thomson	1.20	1,086.00	Draft sections for disclosure statement objection regarding committee and special committee investigations.



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B320 09/15/22	Plan and Disclosure Statement E. Keil	6.90	6,003.00	Revise disclosure statement objection (6.3); conference with D. Simon regarding same (.6).
B320 09/15/22	Plan and Disclosure Statement D. Thomson	10.10	9,140.50	Draft sections of disclosure statement objection regarding sale process, plan funding, debtors' business plan, and feasibility.
B320 09/15/22	Plan and Disclosure Statement D. Simon	6.70	7,738.50	Analyze plan and PSA changes (1.4); communications with D. Azman and G. Steinman regarding same (1); draft issues list (.7); review and revise solicitation materials (1.6); calls with E. Keil regarding disclosure statement objection (.8); analyze same; analyze equity committee issues (1.2).
B320 09/15/22	Plan and Disclosure Statement D. Simon	0.70	808.50	Review interview notes and committee letter.
B320 09/16/22	Plan and Disclosure Statement J. Gerstein	0.60	708.00	Review and analyze draft letter to creditors.



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B320 09/16/22	Plan and Disclosure Statement E. Keil	8.10	7,047.00	Revise disclosure statement objection (7.8); correspondence with D. Simon, D. Thomson regarding same (.3).
B320 09/16/22	Plan and Disclosure Statement D. Thomson	6.40	5,792.00	Correspond with E. Keil regarding disclosure statement objection (.2); incorporate patently unconfirmable section into disclosure statement objection (3); review and revise disclosure statement objection (3.1); correspond with E. Keil regarding same (.1).
B320 09/16/22	Plan and Disclosure Statement D. Simon	6.70	7,738.50	Call with Kirkland regarding equity committee pleading (.5); communications with D. Azman and G. Steinman regarding same (.6); review Disclosure Statement objection (.7); multiple calls with D. Azman regarding PSA issues (1.4); communications with Kirkland regarding same (.3); revisions to Plan and solicitation materials (3.2).
B320 09/16/22	Plan and Disclosure Statement D. Azman	1.30	1,521.00	Review draft of DS objection (.5); discuss PSA process with A. Smith (.3); discuss plan toggle costs with C. Okike (.5).



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B320 09/17/22	Plan and Disclosure Statement D. Simon	3.40	3,927.00	Review and revise Disclosure Statement objection (1.4); revisions to plan (2).
B320 09/17/22	Plan and Disclosure Statement D. Azman	2.40	2,808.00	Review and revise PSA (.3); review and revise plan (1.1); discuss same with D. Simon (.2); review draft DS objection (.8).
B320 09/17/22	Plan and Disclosure Statement G. Steinman	4.60	4,324.00	Revise plan support agreement (3.1); review of revised plan (1.3); correspondence with D. Simon regarding same (.2).
B320 09/18/22	Plan and Disclosure Statement D. Azman	0.10	117.00	Communication with UST regarding equity committee motion.
B320 09/19/22	Plan and Disclosure Statement M. Raimondi	0.50	350.00	Analyze relevant documents (.2); update letter to creditors for review (.3).
B320 09/19/22	Plan and Disclosure Statement D. Azman	11.60	13,572.00	Attend auction (5.7); review and revise plan (1.4); review and revise PSA (.9); discuss same with G. Steinman and D. Simon (.3); communications with UCC regarding auction updates (.2); discuss





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				Robertson class action with M. Slade (.3); discuss same with G. Steinman (.1); communication with A. Smith regarding equity committee motion (.1); communication with M. Dundon regarding same (.1); communication with UST regarding fee statements (.1); review and revise bidder APA mark-ups (2.4).
B320 09/19/22	Plan and Disclosure Statement D. Simon	5.00	5,775.00	Review Disclosure Statement objection (1.5); communications with J. Gerstein and D. Azman regarding discovery and committee letter (.4); communications with Kirkland regarding equity committee (.3); review pleading (.4); calls with D. Azman and G. Steinman regarding Plan and PSA (1.3); revise same (1.1).
B320 09/19/22	Plan and Disclosure Statement C. Gibbs	0.60	780.00	Receipt and review of emails regarding Plan issues and modification to confirmation timeline.
B320 09/19/22	Plan and Disclosure Statement J. Song	0.30	310.50	Review and revise proposed Voyager creditors letter objecting to proposed releases.



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B320 09/20/22	Plan and Disclosure Statement D. Azman	7.70	9,009.00	Review and revise Plan (.6); attend auction (7.1).
B320 09/20/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of amended confirmation schedule.
B320 09/20/22	Plan and Disclosure Statement D. Simon	0.40	462.00	Communications with Kirkland and internal regarding plan and disclosure statement.
B320 09/21/22	Plan and Disclosure Statement G. Williams	1.40	861.00	Review Class Action Plaintiff's disclosure statement objection (1.1) and email summary to D. Azman, G. Steinman, and D. Simon (.3).
B320 09/21/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of emails regarding open Plan issues.
B320 09/21/22	Plan and Disclosure Statement D. Simon	2.80	3,234.00	Review equity committee memo (.4); begin preparing response regarding equity committee (1.6); conference with D. Azman and G. Steinman regarding plan and sale strategy (.4); review objection to plan and



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				summary regarding same (.4).
B320 09/22/22	Plan and Disclosure Statement N. Rowles	0.90	783.00	Teleconference with J. Song regarding letter to creditors regarding voting on plan (.2); research regarding same (.7).
B320 09/22/22	Plan and Disclosure Statement D. Simon	3.50	4,042.50	Further revisions to plan and solicitation materials (2); communications with D. Azman and G. Steinman regarding same (.7); review PSA issues (.8).
B320 09/23/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of multiple emails regarding open Plan issues.
B320 09/23/22	Plan and Disclosure Statement N. Rowles	3.50	3,045.00	Research related to letter to creditors regarding voting on plan (1.1); draft summary of same (2.4).
B320 09/23/22	Plan and Disclosure Statement D. Simon	5.10	5,890.50	Call with K&E regarding Plan, PSA issues (.8); follow-up communications regarding same (.9); further revisions to Plan and PSA (2.4); review of PSA issues and legal research regarding same (1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/23/22	Plan and Disclosure Statement D. Azman	4.40	5,148.00	Communications with C. Okike regarding final bids (1.7); call with C. Okike regarding Plan negotiations (.5); prepare for UCC call regarding final bids (.3); attend same (1.9).
B320 09/23/22	Plan and Disclosure Statement G. Williams	2.70	1,660.50	Research Plan Support Agreement precedent (2.4) and email D. Simon summarizing same (.3).
B320 09/23/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Call with C. Okike, A. Smith, E. Swager, N. Adzima, M. Slade, D. Azman, and D. Simon regarding Plan and Plan Support Agreement.
B320 09/26/22	Plan and Disclosure Statement N. Rowles	6.80	5,916.00	Research related to letter to creditors regarding voting on plan (5.2); teleconference with J. Song and L. Engel regarding same (.4); draft summary regarding same and send to J. Song (1.2).
B320 09/26/22	Plan and Disclosure Statement C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding resolutions for open issue regarding Plan of Reorganization.
B320 09/27/22	Plan and Disclosure Statement L. Engel	4.80	4,512.00	Revise letter to creditors regarding analysis of interviews (3); email draft to J. Calandra and team (.2); email J. Song regarding additional research need (1.6).



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3694753  
Invoice Date: 11/30/2022

<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B320 09/27/22	Plan and Disclosure Statement N. Rowles	0.90	783.00	Review research summary from L. Engel regarding plan release provisions (.6); email J. Song and L. Engel regarding same (.3).
B320 09/27/22	Plan and Disclosure Statement G. Williams	2.50	1,537.50	Review redline of Plan/Disclosure Statement (1.8); email D. Azman and G. Steinman regarding outstanding objections to Plan (.7).
B320 09/28/22	Plan and Disclosure Statement N. Rowles	0.20	174.00	Correspondence with J. Song and L. Engel regarding letter to creditors regarding plan.
B320 09/28/22	Plan and Disclosure Statement D. Simon	2.50	2,887.50	Email correspondence regarding equity committee response (.5); review of PSA and plan issues (1.2); correspondence regarding same (.8)
B320 09/28/22	Plan and Disclosure Statement G. Williams	3.30	2,029.50	Research case law regarding third-party claim contributions (3) and email G. Steinman case law regarding same (.3).
B320 09/29/22	Plan and Disclosure Statement G. Steinman	0.60	564.00	Call with D. Azman and FTI regarding next step plan strategy.



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3694753  
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Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/29/22	Plan and Disclosure Statement J. Evans	1.70	1,836.00	Review and revise memorandum to UCC (.7); correspondence with A. Brogan and J. Calandra concerning memorandum to UCC (.4); review insurance section for memorandum to UCC (.2); review legal research section for memorandum to UCC (.2); emails with D. Azman and J. Calandra concerning memorandum to UCC (.2).
B320 09/29/22	Plan and Disclosure Statement D. Simon	1.60	1,848.00	Communications with D. Azman, G. Steinman and Kirkland regarding plan and disclosure statement
B320 09/29/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Review revised Plan.
B320 09/30/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Calls with D. Simon and D. Azman regarding plan strategy (1); review of revised plan received from Debtors (1.2).
B320 09/30/22	Plan and Disclosure Statement C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding plan-related issues.



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/30/22	Plan and Disclosure Statement D. Simon	5.30	6,121.50	Multiple calls with D. Azman and G. Steinman regarding plan (1.4); call with K&E regarding same (.4); numerous communications regarding same (.8); review and revise plan (2.7)
B320 09/30/22	Plan and Disclosure Statement G. Williams	0.60	369.00	Review 9/30 revisions to draft Plan circulated by Debtors' Counsel.
B320 09/30/22	Plan and Disclosure Statement D. Azman	1.50	1,755.00	Communication with C. Okike regarding plan (.3); review plan comments from C. Okike (.5); discuss same with D. Simon (.7).
B470 09/07/22	Foreign Proceedings N. Lim	1.00	365.00	Call with WongPartnership on email access for updates on 3AC liquidation in Singapore (.8); provide update to A. Chia and G. Steinman on outcome of discussion (.2).
B470 09/28/22	Foreign Proceedings G. Steinman	0.30	282.00	Call with D. Azman regarding CCAA proceeding (.2); email correspondence with information officer (.1).
B470 09/29/22	Foreign Proceedings D. Azman	0.70	819.00	Call with M. Cordasco regarding intercompany claims (.4); discuss same with Canadian counsel (.3).



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
B470 09/30/22	Foreign Proceedings G. Steinman	0.50	470.00	Prepare for and attend information officer call.
B470 09/30/22	Foreign Proceedings G. Williams	0.40	246.00	Meet with Canadian information officer.
B470 09/30/22	Foreign Proceedings D. Azman	0.30	351.00	Review information officer's report.
B470 09/30/22	Foreign Proceedings D. Azman	0.50	585.00	Call with CCAA information officer regarding intercompany debts.

**Total Hours 944.20 Total For Services \$877,461.50**

#### Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	133.60	1,170.00	156,312.00
J. Bishop Jones	55.50	265.00	14,707.50
L. Engel	9.70	940.00	9,118.00
J. Evans	14.30	1,080.00	15,444.00
J. Gerstein	2.40	1,180.00	2,832.00





Voyager Digital - Official Creditors Committee

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Name	Hours	Rate	Amount
C. Gibbs	32.90	1,300.00	42,770.00
A. Granek	14.90	940.00	14,006.00
C. Greer	8.40	435.00	3,654.00
A. Kashdan	0.60	1,185.00	711.00
E. Keil	25.10	870.00	21,837.00
G. Knight	4.30	1,090.00	4,687.00
D. Levine	6.90	1,150.00	7,935.00
N. Lim	1.00	365.00	365.00
J. Lin	6.20	1,105.00	6,851.00
D. Lipkin	47.90	1,300.00	62,270.00
J. Lutz	11.40	1,300.00	14,820.00
M. McMillan	0.30	285.00	85.50
D. Northrop	37.90	575.00	21,792.50
M. Raimondi	0.50	700.00	350.00
N. Rowles	55.50	870.00	48,285.00
D. Simon	108.30	1,155.00	125,086.50
J. Song	1.50	1,035.00	1,552.50
G. Steinman	197.70	940.00	185,838.00
D. Thomson	39.20	905.00	35,476.00
G. Williams	118.00	615.00	72,570.00
B. Wong	2.40	810.00	1,944.00
D. Yang	7.80	790.00	6,162.00
<b>Totals</b>	<b>944.20</b>		<b><u>\$877,461.50</u></b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	7.90	5,460.00
B120	Asset Analysis & Recovery	2.00	1,824.00
B130	Asset Disposition	355.90	361,050.00
B140	Automatic Stay Issues	0.30	282.00
B150	Meetings/Communications w/Creditors	96.80	90,227.00
B155	Court Hearings	6.70	4,103.00
B160	Fee/Employment Applications	84.50	32,979.00
B170	Fee/Employment Objections	0.50	287.50
B190	Other Contested Matters	30.10	23,525.00
B195	Non-Working Travel	31.80	26,544.50



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task Code	Description	Hours	Amount
B210	Business Operations	5.00	4,889.00
B230	Financing/Cash Collateral Issues	0.20	87.00
B240	Tax Issues	25.90	27,871.00
B290	Insurance	12.10	12,389.00
B310	Claims Admin. & Objections	8.90	8,543.00
B320	Plan and Disclosure Statement	271.90	274,282.50
B470	Foreign Proceedings	3.70	3,118.00
		944.20	877,461.50

## Costs and Other Charges

Description	Amount
Business Meal	20.00
9/12/2022 Meal in New York while traveling to attend auction of Voyager's assets. Gregg Steinman	
Business Meal	12.49
9/13/2022 Meal in New York during travel for auction of Voyager's assets. Gregg Steinman	
Business Meal	20.00
9/14/2022 Meal in New York during travel for auction of Voyager's assets. Gregg Steinman	
Business Meal	11.92
9/15/2022 Meal in New York during travel for auction of Voyager's assets. Grayson Williams	
Business Meal	20.00
9/16/2022 Meal during travel home from New York to Miami for auction on Voyager's assets. Gregg Steinman	
Business Meal	17.15
9/20/2022 Meal purchased while traveling to New York to attend auction for Voyager's assets. Gregg Steinman	
Business Meal	20.00
9/22/2022 Meal during stay in New York while attending auction for Voyager's assets. Gregg Steinman	
Computer Research	139.75
Computer Research, GREGG STEINMAN	
Computer Research	279.50



Voyager Digital - Official Creditors Committee

Client: 118593  
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Description	Amount
Computer Research, GREGG STEINMAN	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	412.58
Computer Research, DANIEL THOMSON	
Computer Research	152.15
Computer Research, DANIEL THOMSON	
Computer Research	304.30
Computer Research, NATALIE ROWLES	
Computer Research	123.50
Computer Research, DANIEL THOMSON	
Computer Research	1,218.62
Computer Research, EMILY KEIL	
Computer Research	64.35
Computer Research, GRAYSON WILLIAMS	
Computer Research	152.15
Computer Research, GUYON KNIGHT	
Computer Research	64.35
Computer Research, GRAYSON WILLIAMS	
Computer Research	61.75
Computer Research, NATALIE ROWLES	
Computer Research	152.15
Computer Research, NATALIE ROWLES	
Computer Research	152.15
Computer Research, GUYON KNIGHT	
Computer Usage Charge - Data Review & Production Software	339.12
September monthly fee for Discovery Platform Use (RelativityOne)	
Messenger/Courier	28.82
VENDOR: Special Delivery Service Inc INVOICE#: 674262 DATE: 9/3/2022 - Courier	
Dallas to fedex from Dallas office	
Messenger/Courier	17.19
VENDOR: Special Delivery Service Inc INVOICE#: 674704 DATE: 9/10/2022 - courier	
to Fed ex from MWE Dallas	
Miscellaneous	395.00
VENDOR: US Legal Support Inc INV#: 38-13 DATE: 9/22/2022 - Video Depo of CEO	



Voyager Digital - Official Creditors Committee

Client: 118593  
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Description	Amount
Miscellaneous	70.00
Grayson Williams to appear at Voyager Digital Holdings, Inc. hearing held on September 29, 2022.	
Miscellaneous	70.00
CourtSolutions fee for attorney Gregg Steinman to appear at Voyager Digital Holdings, Inc. hearing held on September 29, 2022.	
Obtain Copy of Transcripts	479.60
VENDOR: Veritext INVOICE#: 6015861 DATE: 9/6/2022 - Obtain original transcript of section 341 meeting of creditors held on 8/30/2022 (on an expedited basis) in In re Voyager Digital Holdings, LLC, et al., Case No. 22-10943 (MEW) (U.S. Bankruptcy Court for the Southern District of New York)	
Obtain Copy of Transcripts	22.80
VENDOR: Veritext INVOICE#: 6068789 DATE: 9/29/2022 - Obtain transcript of 9/27/2022 emergency hearing in Adv. Pro. No. 22-01150-mew, Voyager Digital Holdings, Inc., et al. v. Lavine (U.S. Bankruptcy Court for the Southern District of New York)	
Transportation/Parking	151.62
9/13/2022 @ 9:07 p.m. Darren Azman - Taxi to home from extended auction of Voyager's assets.	
Transportation/Parking	73.55
9/17/2022 Uber used from Miami Int. Airport Miami, FL to home after return flight from travel to New York for auction of Voyager's assets. Gregg Steinman	
Transportation/Parking	39.17
9/19/2022 Uber used in New York during travel from hotel to attend second week of auction on Voyager's assets. Gregg Steinman	
Transportation/Parking	58.73
9/23/2022 Uber used from hotel to NY LaGuardia Airport for return travel from New York, NY for auction of Voyager's assets to Miami Intl. Airport, Miami, FL. Gregg Steinman	
Travel Expenses	155.70
9/11/2022 Flight to from Miami, FL Intl. Airport to New York, NY LaGuardia Airport to attend auction of Voyager's assets in New York. Gregg Steinman	
Travel Expenses	272.97
9/12/2022 Flight from Dallas, TX Dallas Love Field to New York, NY LaGuardia Airport to attend auction of Voyager's assets in New York at the offices of Moelis and Kirkland. Grayson Williams	



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3694753  
Invoice Date: 11/30/2022

Description	Amount
Travel Expenses	1,000.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/12/2022; Check out: 9/14/2022 (2 nights total) Grayson Williams.	
Travel Expenses	57.95
9/12/2022 Uber used in New York during travel from LaGuardia Airport to attend auction of Voyager's assets. Grayson Williams	
Travel Expenses	54.84
9/12/2022 Uber used in New York during travel from hotel to attend second week of auction of Voyager's assets. Gregg Steinman	
Travel Expenses	215.00
9/15/2022 Return Flight from LaGuardia Airport New York, NY to Dallas Love Field Dallas, TX after attending Auction for Sale of Voyager Assets. Grayson Williams	
Travel Expenses	1,500.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/11/2022; Check out: 9/14/2022 (3 nights total) Gregg Steinman.	
Travel Expenses	500.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/14/2022; Check out: 9/15/2022 (1 nights total) Grayson Williams.	
Travel Expenses	436.11
9/15/2022 Hotel stay in New York while attending auction of Voyager's assets. Grayson Williams	
Travel Expenses	500.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/14/2022; Check out: 9/15/2022 (1night total) Gregg Steinman.	
Travel Expenses	426.94
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/15/2022; Check out: 9/16/2022 (1 night total) Gregg Steinman	
Travel Expenses	30.00
9/16/2022 Baggage fee incurred during travel home from New York while attending auction for Voyager's assets. Gregg Steinman	
Travel Expenses	95.55
9/20/2022 Uber used in New York during travel from hotel to attend second week of auction of Voyager's assets. Gregg Steinman	
Travel Expenses	21.00
9/20/2022 Uber used in New York during travel to hotel from attending second week of	



## Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3694753  
Invoice Date: 11/30/2022

Description	Amount
auction of Voyager's assets. Gregg Steinman Travel Expenses	1,000.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/19/2022; Check out: 9/21/2022 (2 nights total) Gregg Steinman. Travel Expenses	308.60
9/19/2022 Flight from Miami Intl. Airport to LaGuardia Airport for travel to New York for second week of auction on Voyager's assets. Gregg Steinman Travel Expenses	458.60
9/23/2022 Return Flight from LaGuardia Airport New York, NY to Miami Intl. Airport Miami, FL after attending auction for Voyager's assets. Gregg Steinman Travel Expenses	33.08
9/22/2022 Baggage fee incurred while traveling to New York to attend auction for Voyager's assets. Gregg Steinman Travel Expenses	1,000.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/21/2022; Check out: 9/23/2022 (2 nights total) Gregg Steinman.	
<b>Total Costs and Other Charges</b>	<b>\$13,272.55</b>
<b>Total This Invoice</b>	<b>\$890,734.05</b>



Voyager Digital - Official Creditors Committee  
Invoice: 3694753

11/30/2022

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Chapter 11 Cases	944.20	877,461.50	13,272.55	0.00	890,734.05



Invoice: 3695508  
Client: 118593

11/30/2022

Voyager Digital - Official Creditors Committee  
n/a  
n/a,

For Services Rendered in Connection with:

Matter: 0012 Special Committee Investigation

Task / Date	Desc. / Name	Hours	Amount	Description
09/01/22	S. Wright	0.60	258.00	Setup custom search in document repository to identify relevant data associated with one witness for limited data sources in preparation for upcoming witness interviews.
09/02/22	S. Wright	1.10	473.00	Setup custom search in document repository to identify relevant data associated with thirteen witnesses in preparation for upcoming witness interviews.
09/05/22	R. Kaylor	4.50	2,767.50	Travel to New York for second week of interviews.
09/05/22	B. Casten	0.50	270.00	Transfer, track, and extract three received productions from the BRG file share site.





Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
09/06/22	S. Wright	1.10	473.00	Review document repository (.4); assemble relevant documents for witness interviews (.7).
09/06/22	S. Wright	1.40	602.00	Analyze and prepare documents provided by debtors in volumes, VOY-INV-021, VOY-INV-022 and VOY-INV-023 for loading into document repository (.6); upload the same in preparation for attorney review (.5); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.3).
09/06/22	S. Wright	0.30	129.00	Setup new account to document review repository and customize permission for user to access documents to facilitate review.
09/07/22	S. Wright	0.80	344.00	Setup custom searches in document repository to facilitate with case development review for upcoming witness interviews.
09/08/22	B. Casten	0.50	270.00	Transfer, track, and extract received productions from the BRG file share site.



Voyager Digital - Official Creditors Committee

Client: 118593  
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
09/08/22	S. Wright	0.80	344.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-024 for loading into document repository (.3); upload the same in preparation for attorney review (.3); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/09/22	S. Wright	0.60	258.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-025 for loading into document repository (.2); upload the same in preparation for attorney review (.2); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/13/22	J. Gerstein	1.10	1,298.00	Review Ehrlich interview notes.
09/14/22	B. Casten	0.50	270.00	Coordinate the transfer and tracking of new received productions from the file share site.



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
09/14/22	S. Wright	0.90	387.00	Analyze and prepare documents provided by debtors in volumes, VOY-INV-025 & VOY-INV-026 for loading into document repository (.4); upload the same in preparation for attorney review (.3); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/20/22	S. Wright	0.80	344.00	Perform analysis in the document review repository (.2); generate custom reports identifying review metrics for various datasets received to date (.3) provide both a summary and detailed report for case team to review (.3).
09/22/22	S. Wright	0.90	387.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-028 for loading into document repository (.3); upload same in preparation for attorney review (.4); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/29/22	S. Wright	0.90	387.00	Perform analysis on the review in the document review repository and generate custom reports identifying review metrics for various all datasets received to date and provide both a summary and detailed report for case team to review.



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/01/22	Special Committee Investigation M. Elliott	2.50	900.00	Follow up research regarding whether a state will allow continued functioning of an MTL while a change of control is in process: AK, AZ, AR, GA, ID, IL, IA, KS, MD, MI, NH, OH, OR, SD, TN, WA, FL.
B430 09/01/22	Special Committee Investigation D. Epstein	9.40	8,178.00	Draft 3AC section of Brosgol outline (1.9); attend interview of David Brosgol via Zoom (5); synthesize and summarize notes from Brosnahan interview to send to MWE team (2.5).
B430 09/01/22	Special Committee Investigation R. Kaylor	8.00	4,920.00	Attend Special Committee interviews.
B430 09/01/22	Special Committee Investigation S. Genovese	0.40	198.00	Analyze produced documents from the debtor for relevancy.
B430 09/01/22	Special Committee Investigation L. Engel	8.60	8,084.00	Review documents and compile notes on key information in preparation of interviews.
B430 09/01/22	Special Committee Investigation D. Epstein	0.20	174.00	Discuss witness interview with J. Evans.



Voyager Digital - Official Creditors Committee

Client: 118593  
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/01/22	Special Committee Investigation N. Oskoui	2.40	2,172.00	Review/analyze Voyager internal correspondence concerning public statements public relations strategy (2); conference regarding same (.4).
B430 09/01/22	Special Committee Investigation A. Brogan	14.70	12,789.00	Prepare outline for Brosgol interview (3); assemble relevant documents and outline for same (1.2); discuss same with R. Kaylor and J. Evans (.3); interview of D. Brosgol (7); debrief team post-Brosgol interview (.5); review notes to prepare for subsequent interviews (2.7).
B430 09/01/22	Special Committee Investigation M. Routh	3.10	2,449.00	Review and analyze documents produced by Debtors.
B430 09/01/22	Special Committee Investigation K. Webb	7.50	6,787.50	Identify key documents for D. Brosgol interview (1.2); review and analyze responsiveness of documents produced by Debtor (6.3).
B430 09/01/22	Special Committee Investigation J. Song	5.30	5,485.50	Conference with J. Calandra regarding case strategy, scope of fiduciary duties owed by officers of LLC, and scope of exculpatory provisions (1.1); review and analyze LLC agreements regarding analyzing duties owed by officers and exculpation and indemnification of same (.7); review and analyze legal



Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
				research regarding duties owed by managers, officers, and others of LLCs (.9); correspond with J. Calandra regarding legal research on fiduciary duties owed by de facto managers and LLC officers (.6); review and analyze legal research on third party releases (.7); draft outline of anticipated response to special committee investigation (1.3).
B430 09/01/22	Special Committee Investigation E. Heller	1.30	799.50	Tabulation of Brosgol interview outline.
B430 09/01/22	Special Committee Investigation Y. Bekker	2.80	1,470.00	Continue Voyager review of transferability of MTLs and timeline related issues (1.2); create summary charts and send to J. Evans (1.1); calls with M. Elliot regarding timeline for amendments to MTLs (.2); communications with M. Elliot regarding calls to specific state regulators regarding ability to continue working while awaiting ACN approval (.3).
B430 09/01/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Revise outline for interviews (2.2); analyze facts and law as it relates to potential claims and theories (1.8).



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/01/22	Special Committee Investigation J. Evans	9.10	9,828.00	Prepare for examination of General Counsel (1.3); conduct examination of General Counsel (6.3); correspondence with J. Calandra concerning examination of General Counsel (.4); emails with Quinn regarding same (.3); correspondence with R. Kaylor concerning examination of general counsel (.5); correspondence with D. Azman concerning examination (.3).
B430 09/02/22	Special Committee Investigation J. Song	3.90	4,036.50	Review and analyze research on standards governing releases in Second Circuit (1.2); correspond with N. Rowles regarding follow up research on same (.4); conference with N. Rowles regarding research and next steps (.3); review and analyze Voyager's amended plan of reorganization regarding analysis of proposed releases (.6); review and analyze correspondence with Quinn Emanuel regarding special committee investigation and production of corporate governance documents (.2); review and analyze corporate governance documents identified by Kirkland regarding analyzing exculpation and indemnification provisions (.4); draft summary of legal research on third party releases and standards governing assessment of fiduciary duties owed to LLCs (.8).



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/02/22	Special Committee Investigation A. Perez	0.50	307.50	Review discovery documents produced by Debtors.
B430 09/02/22	Special Committee Investigation E. Heller	0.30	184.50	Correspondence with R. Kaylor regarding interview binder and related documents delivery.
B430 09/02/22	Special Committee Investigation D. Epstein	1.00	870.00	Correspondence with MWE team regarding witness interviews (.4); strategy and analysis regarding the same (.6).
B430 09/02/22	Special Committee Investigation M. Routh	5.30	4,187.00	Review and analyze documents produced by Debtors.
B430 09/02/22	Special Committee Investigation J. Evans	3.20	3,456.00	MWE investigative team meeting (.8); correspondence with J. Calandra concerning investigation (.3); emails with Quinn concerning investigation (.2); correspondence with J. Calandra concerning financial statements (.2); review key documents (1.4); correspondence with R. Kaylor concerning investigation (.3).





Voyager Digital - Official Creditors Committee

Client: 118593  
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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/02/22	Special Committee Investigation J. Calandra	6.80	8,840.00	Prepare for R. Whooley interviews.
B430 09/02/22	Special Committee Investigation K. Webb	13.90	12,579.50	Review and analyze responsiveness of documents produced by Debtor (6.9); draft summary of key documents (7).
B430 09/02/22	Special Committee Investigation R. Kaylor	6.00	3,690.00	Travel from New York post-interviews with witnesses (4.5); conference with J. Calandra regarding interview recollections (.5); pull requested documents in preparation for next round of interviews (1).
B430 09/02/22	Special Committee Investigation N. Oskoui	2.30	2,081.50	Review/analyze Voyager document production.
B430 09/02/22	Special Committee Investigation W. Hameline	5.30	3,259.50	Review documents regarding witness interviews for J. Evans.



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/02/22	Special Committee Investigation S. Genovese	3.00	1,485.00	Analyze responsive documents from the debtors for the purpose of analyzing potential claims.
B430 09/02/22	Special Committee Investigation A. Brogan	5.20	4,524.00	Supervise review of documents and communicate weekend goals with team, review documents (2.5); discuss A. Prithipal interview with J. Evans and J. Calandra and prepare for interview (2.7).
B430 09/02/22	Special Committee Investigation M. Raimondi	4.30	3,010.00	Analyze Debtor's document production.
B430 09/02/22	Special Committee Investigation L. Engel	8.30	7,802.00	Review produced documents (5.5); draft notes of key information (2); consult with J. Song regarding organizational documents (.8).
B430 09/03/22	Special Committee Investigation A. Brogan	9.10	7,917.00	Review all A. Prithipaul documents (6.2); prepare outline for examination (2.2) circulate certain documents to team (.7).
B430 09/03/22	Special Committee Investigation J. Evans	1.50	1,620.00	Correspondence with A. Brogan and D. Epstein concerning investigation (.5); correspondence with J. Calandra concerning investigation (.3); prepare for examinations (.7).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B430 09/03/22	Special Committee Investigation M. Routh	1.00	790.00	Review and analyze documents (.8); provide relevant notes and analysis to A. Brogan and D. Epstein (.2).
B430 09/03/22	Special Committee Investigation N. Oskoui	3.20	2,896.00	Review/analyze Voyager document production.
B430 09/04/22	Special Committee Investigation J. Song	0.30	310.50	Correspond with J. Calandra, J. Evans, and R. Kaylor regarding indemnity agreements for directors and officers (.1); review analyze collected indemnity agreements and index of indemnity agreements regarding identifying key indemnification ingredients for upcoming witnesses (.2).
B430 09/04/22	Special Committee Investigation A. Brogan	11.20	9,744.00	Review A. Prithipaul documents and circulate certain key documents to team (6); prepare outline for A. Prithipaul Interview (5.2).
B430 09/04/22	Special Committee Investigation J. Evans	2.70	2,916.00	Review documents and prepare for examination (1.4); emails with A. Brogan concerning non-debtor affiliate transaction (.3); phone conferences with J. Calandra concerning examinations (.3); emails with Quinn concerning investigation and public filings (.3);



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Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence with A. Brogan and D. Epstein concerning investigation (.4).
B430 09/04/22	Special Committee Investigation M. Raimondi	2.80	1,960.00	Prepare document production analysis for partner review.
B430 09/04/22	Special Committee Investigation R. Kaylor	1.50	922.50	Review produced diligence documents.
B430 09/04/22	Special Committee Investigation D. Epstein	0.50	435.00	Strategy and analysis regarding upcoming witness interviews (.3); correspond with QE team regarding witness interviews (.2).
B430 09/04/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with J. Evans regarding investigation.
B430 09/05/22	Special Committee Investigation D. Epstein	0.40	348.00	Conference with J. Evans concerning interview of regulatory counsel.



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/05/22	Special Committee Investigation R. Kaylor	7.50	4,612.50	Assemble relevant documents for interview with A. Prithipaul (4); prepare binder for interview with R. Whooley (3.5).
B430 09/05/22	Special Committee Investigation D. Epstein	7.60	6,612.00	Prepare for interview of M. Lalwani.
B430 09/05/22	Special Committee Investigation J. Evans	1.50	1,620.00	Prepare for interview of regulatory counsel (.4); phone conference with D. Epstein concerning interview of regulatory counsel (.4); correspondence with A. Brogan concerning interview of CFO (.2); phone conference with J. Calandra concerning interviews and investigation (.3); correspondence with opposing counsel concerning interviews (.2).
B430 09/05/22	Special Committee Investigation A. Brogan	11.00	9,570.00	Draft outline for A. Prithipaul interview (5.5); plan logistics and coordinate assembly of relevant documents for A. Prithipaul interview (3); rehearse and prepare for A. Prithipaul interview (2.5).
B430 09/05/22	Special Committee Investigation N. Oskoui	4.60	4,163.00	Review/analyze Voyager document production.



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B430 09/05/22	Special Committee Investigation S. Genovese	2.00	990.00	Continue to analyze responsive documents from the debtors for the purpose of analyzing potential claims.
B430 09/06/22	Special Committee Investigation J. Song	2.80	2,898.00	Conference with J. Calandra (.7); review and analyze indemnity agreements of directors and officers of debtor entities regarding evaluating responses to special committee investigation on non-indemnified and non-exculpated claims (.8); review and analyze legal research on standards governing releases of non-debtor claims subject to indemnity agreements (.4); correspond with D. Azman and G. Steinman regarding treatment of officer and director indemnity claims in bankruptcy (.5); correspond with N. Rowles regarding follow up research on standards governing treatment of indemnity claims in bankruptcy (.4).
B430 09/06/22	Special Committee Investigation J. Evans	5.80	6,264.00	Attend and participate in examination of M. Lalwani (3.1); meet with D. Epstein concerning examination of M. Lalwani (.5); meet with Quinn regarding same (.2); emails with Quinn concerning investigation (.2); correspondence with J. Calandra concerning investigation and strategy (.6); emails with W. Hameline concerning outline for examination



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Task / Date	Desc. / Name	Hours	Amount	Description
				of witness (.2); correspondence with A. Brogan concerning investigation and outlines (.4); correspondence with D. Epstein concerning investigation and examination prep (.3); correspondence with R. Kaylor concerning key exhibits and examination (.3).
B430 09/06/22	Special Committee Investigation D. Epstein	8.10	7,047.00	Prepare for interview of M. Lalwani (2.5); interview same (5.1); conference with J. Evans regarding upcoming interviews (.5).
B430 09/06/22	Special Committee Investigation N. Oskoui	2.00	1,810.00	Review/analyze Voyager document production.
B430 09/06/22	Special Committee Investigation A. Squillante	2.50	712.50	Identify and prepare materials for use in upcoming interviews for J. Calandra, R. Kaylor.
B430 09/06/22	Special Committee Investigation R. Kaylor	10.00	6,150.00	Attend witness interviews (9); assemble relevant documents for J. Calandra in preparation for R. Whooley interview (1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/06/22	Special Committee Investigation Y. Jin	1.10	770.00	Review of debtor produced documents in connection with interviews with debtor employees (1.1).
B430 09/06/22	Special Committee Investigation M. Raimondi	0.50	350.00	Analyze documents produced.
B430 09/06/22	Special Committee Investigation A. Brogan	10.90	9,483.00	Prepare for interview with A. Prithipaul (3); discuss same with J. Calandra (1.2) update outline (2.3); interview of CFO A. Prithipaul (4.4).
B430 09/06/22	Special Committee Investigation K. Webb	3.70	3,348.50	Review and analyze documents produced by Debtor (1); draft summary of key documents (.4); research public statements made by Voyager executives (1.5); draftevidence chart of findings (.8).
B430 09/06/22	Special Committee Investigation D. Azman	0.20	234.00	Call with J. Evans regarding SC investigation.
B430 09/06/22	Special Committee Investigation J. Calandra	10.10	13,130.00	Prepare for Whooley interview (5.1); attend Ashwin Interview (4.5); follow up with Quinn regarding same (.5).





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B430 09/07/22	Special Committee Investigation Y. Jin	1.30	910.00	Review of debtor produced documents in connection with interviews with debtor employees.
B430 09/07/22	Special Committee Investigation J. Calandra	9.20	11,960.00	Prepare for (2.2) and attend R. Whooley interview (7).
B430 09/07/22	Special Committee Investigation A. Brogan	13.30	11,571.00	Review documents and discuss with J. Calandra to prepare for interview of R. Whooley (1.1); interview of R. Whooley (7); prepare outline of G. Hanshe with W. Hamline and J. Evans (5.2).
B430 09/07/22	Special Committee Investigation J. Song	7.40	7,659.00	Conduct legal research regarding impact of indemnification obligations on propriety of third party releases (2.7); correspond with J. Calandra regarding status of pre-petition indemnity claims as unsecured creditor claims in bankruptcy (.6); conduct legal research into status of pre-petition indemnity claims as unsecured creditor claims in bankruptcy (2.1); review and analyze legal research on standards governing releases of third parties in bankruptcy and consideration required to justify releases of directors and officers in bankruptcy (1.6); correspond with N.



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				Rowles regarding follow up legal research on indemnification agreements and releases of non-debtors (.4).
B430 09/07/22	Special Committee Investigation D. Epstein	11.00	9,570.00	Prepare for witness interview of M. Jensen.
B430 09/07/22	Special Committee Investigation R. Kaylor	12.00	7,380.00	Prepare interview materials for J. Calandra (2); attend witness interviews (7.5); prepare interview outline for D. Epstein (1.5); review produced documents (1).
B430 09/07/22	Special Committee Investigation G. Steinman	1.00	940.00	Research regarding indemnification claims (.8); email correspondence with J. Song regarding same (.2).
B430 09/07/22	Special Committee Investigation A. Squillante	1.50	427.50	Identify and prepare materials for use in upcoming interview of M. Jensen for D. Epstein.
B430 09/07/22	Special Committee Investigation A. Squillante	5.00	1,425.00	Identify and prepare materials for use in upcoming interviews for J. Calandra, R. Kaylor.



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B430 09/07/22	Special Committee Investigation J. Evans	8.70	9,396.00	Review examination notes (.7); correspondence with R. Kaylor concerning examinations (.6); prepare for examinations (2.4); correspondence with D. Epstein concerning examination prep (.6); review and revise outline for examination of COO (1.5); review key documents (1.1); correspondence with A. Brogan concerning examination (.5); emails with Debtors concerning examination (.2); correspondence with W. Hameline concerning examination (.3); examination prep with D. Epstein (.4); phone conferences with J. Calandra concerning examinations and strategy (.4).
B430 09/07/22	Special Committee Investigation W. Hameline	13.70	8,425.50	Draft interview outlines for J. Evans and A. Brogan (6.2); discuss outline with A. Brogan (.8); revise outline (2.8); assemble relevant documents for interview outline (3.9).
B430 09/07/22	Special Committee Investigation K. Webb	10.10	9,140.50	Identify and analyze documents relevant to witness (6.3), draft outline (3.3); communicate with D. Epstein regarding outline and documents in preparation for interview (.5).
B430 09/08/22	Special Committee Investigation D. Epstein	12.10	10,527.00	Prepare for and participate in witness interview of M. Jensen (8.8); draft witness outline for P. Kramer (2.4); strategize Psaropolous and Ehrlich interviews (.9).



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B430 09/08/22	Special Committee Investigation A. Squillante	5.00	1,425.00	Identify and prepare materials for use in upcoming interview of M. Jensen, P. Kramer for D. Epstein.
B430 09/08/22	Special Committee Investigation J. Evans	9.10	9,828.00	Prepare for examination of COO (1.3); meetings with A. Brogan and R. Kaylor concerning examination of COO (.5); conduct examination of COO (4.2); meeting with J. Calandra concerning examinations (.5); attend examination of witness (2.2); correspondence with D. Epstein concerning examination (.6); correspondence with A. Brogan, D. Epstein and R. Kaylor concerning examination of S. Ehrlich and E. Psaropoulos (.8).
B430 09/08/22	Special Committee Investigation W. Hameline	6.20	3,813.00	Review relevant documents (4); draft interview outline for D. Epstein (2.2).
B430 09/08/22	Special Committee Investigation W. Hameline	1.20	738.00	Revise interview outline for D. Epstein (.7); discuss outline research with A. Brogan and K. Webb (.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/08/22	Special Committee Investigation K. Webb	11.70	10,588.50	Analyze relevant witness related documents (4.6); draft outline (2.5); correspond with D. Epstein and W. Hameline regarding interview (7.3); conduct legal research regarding lawsuits against directors, draft summary of legal research findings, and conference with J. Song regarding same (4.4).
B430 09/08/22	Special Committee Investigation J. Song	4.30	4,450.50	Conduct legal research regarding impact of indemnification obligations on propriety of third party releases (1.3); conference with K. Webb regarding follow up research on whether Delaware entities may mount direct suits against insiders and interaction of indemnification claims (.3); correspond with L. Engel regarding research on limits on agreements to indemnify fiduciaries (.4); review and analyze indemnity agreements between directors and officers and debtors regarding evaluating scope of indemnification and limits of indemnification under Delaware law (.4); conduct legal research on limitations on the scope of indemnification under Delaware law (1.1); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/08/22	Special Committee Investigation A. Brogan	10.40	9,048.00	Prepare for interview of G. Hanshe (2.2) assemble relevant witness documents (1.5); discuss same with J. Evans (.7); interview of G. Hanshe (6).
B430 09/08/22	Special Committee Investigation L. Engel	2.20	2,068.00	Research indemnification exemption issues (1.1); draft analysis regarding case law on indemnification exemptions (1.1).
B430 09/08/22	Special Committee Investigation E. Heller	1.80	1,107.00	Preparation of documents for interview of G. Hansh.
B430 09/08/22	Special Committee Investigation R. Kaylor	8.00	4,920.00	Prepare for and attend interviews (7); prepare outline for Chief Marketing Officer interview for the following day (1).
B430 09/08/22	Special Committee Investigation J. Calandra	2.90	3,770.00	Prep for interview of Erlich and Evan.
B430 09/09/22	Special Committee Investigation J. Song	2.40	2,484.00	Review and analyze legal research on whether corporations or LLCs may directly sue their fiduciaries (1.4); correspond with K. Webb regarding follow up research on whether corporations or LLCs may directly



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				sue their fiduciaries and follow up research on limits of indemnification under Delaware law (.4); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.6).
B430 09/09/22	Special Committee Investigation R. Kaylor	11.00	6,765.00	Conference with Interview Team regarding upcoming week of interview preparation (.5); attend CMO interview (4); travel from interviews to Chicago (4); review interview notes and pull relevant questions related to Ehrlich and Psarapoulos interviews (2.5).
B430 09/09/22	Special Committee Investigation J. Calandra	3.10	4,030.00	Prep for interview of Erlich and Evan.
B430 09/09/22	Special Committee Investigation A. Brogan	6.00	5,220.00	Assist in preparation for Kramer interview (2.2); review P. Feldman key findings document (.6); interview of P. Kramer (3.2).
B430 09/09/22	Special Committee Investigation Y. Jin	10.10	7,070.00	Review and evaluation of debtor produced documents in connection with interviews with S. Ehrlich (5.3); review of documents relating to interview with E. Psarapoulos (4.8).



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B430 09/09/22	Special Committee Investigation W. Hameline	10.50	6,457.50	Draft comprehensive summary of interview outlines for J. Evans (10); meet with case team regarding interview outline work deadlines (.5).
B430 09/09/22	Special Committee Investigation K. Webb	9.30	8,416.50	Conferences with MWE Team regarding witness interviews (.7); conduct research regarding witnesses (3.5); draft outline examining witnesses' public false and misleading statements regarding Debtor (5.1).
B430 09/09/22	Special Committee Investigation J. Evans	6.80	7,344.00	Prepare for examinations (1.7); emails with Debtors concerning discovery issues (.6); attend and conduct examination (3.2); correspondence with J. Calandra concerning examination (.4); conference with P. Kennedy concerning public statements (.4); zoom meeting with MWE team concerning key examinations and outlines (.5).
B430 09/09/22	Special Committee Investigation P. Kennedy	1.60	1,264.00	Discuss social media statements assignment with A. Brogan (.1); discuss social media statements assignment with J. Evans (.3); review social media statements of Voyager CEO S. Ehrlich for examples of misrepresentations about safety, fees, and regulatory compliance (1.2).





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B430 09/09/22	Special Committee Investigation D. Epstein	7.00	6,090.00	Prepare for and interview P. Kramer, Voyager CMO (5); correspond with team regarding outlines for upcoming witness interviews (.6); prepare for witness interviews of Voyager CEO and CFO (1.2); correspond with FTI regarding upcoming witness interviews and strategy for the same (.2).
B430 09/10/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with MWE team regarding upcoming witness interviews.
B430 09/10/22	Special Committee Investigation P. Kennedy	4.00	3,160.00	Review social media statements of Voyager CEO S. Ehrlich for examples of misrepresentations concerning safety, fees, and regulatory compliance in preparation of interview (3.2); draft analysis reflecting research findings to include in interview outline and send to J. Evans, W. Hameline, and R. Kaylor (.8).
B430 09/10/22	Special Committee Investigation W. Hameline	6.50	3,997.50	Revise and assemble documents for interview outline for J. Evans (6); discuss interview outline with J. Evans and R. Kaylor (.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/10/22	Special Committee Investigation K. Webb	3.90	3,529.50	Conduct research regarding witnesses (2.5); draft witness outline (1.4).
B430 09/10/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Review interview notes to prepare questions for Ehrlich and Psaraopoulos interviews and add into interview outline (2); revise with information requested by J. Evans into interview outline (2).
B430 09/10/22	Special Committee Investigation J. Evans	5.30	5,724.00	Prepare for examination of CEO (1.8); emails with D. Simon concerning discovery issues (.2); emails with D. Azman and Daniel Simon concerning insider transactions (.1); correspondence with P. Kennedy concerning social media posts and examination outline (.2); review FTI analysis concerning stock sales (.2); emails with FTI concerning stock sales (.3); review and provide comments to CEO examination outline (.3); correspondence with A. Brogan and D. Epstein concerning CEO examination outline and public statements (.2); correspondence with R. Kaylor and W. Hameline concerning outline (.5); review key documents and phone data (1.5).



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B430 09/10/22	Special Committee Investigation A. Brogan	3.00	2,610.00	Coordinate with W. Hamline and team to prepare outline for S. Ehrlich interview.
B430 09/11/22	Special Committee Investigation D. Epstein	8.10	7,047.00	Prepare for interviews of S. Ehrlich and E. Psaropolous.
B430 09/11/22	Special Committee Investigation J. Evans	6.20	6,696.00	Prepare for examination of CEO (2.4); review and revise interview outline (1.1); review key documents (.6); phone conference with J. Calandra concerning examination of CEO (.5); conference with D. Azman, J. Gerstein and D. Simon concerning examination and motion practice (.4); emails with debtors concerning examination (.1); review prior interviews (.4); correspondence with A. Brogan and D. Epstein concerning examination (.4); phone conference with W. Hamline concerning outline and examination (.3).
B430 09/11/22	Special Committee Investigation W. Hamline	6.60	4,059.00	Revise documents for interview outline (2); assemble interview documents for for J. Evans (3.4); discussing interview documents and outline with J. Evans and D. Epstein (1.2).



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B430 09/11/22	Special Committee Investigation A. Brogan	3.00	2,610.00	Work with W. Hamline and team to prepare outline for S. Ehrlich interview
B430 09/11/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Review questions for S. Ehrlich and E. Psaropolous interviews (1.8); prepare for summary of interviews (1.2).
B430 09/11/22	Special Committee Investigation K. Webb	2.20	1,991.00	Correspondence with J. Evans regarding outline and conduct research regarding witness's public statements about Debtor's offerings and services to customers.
B430 09/12/22	Special Committee Investigation R. Kaylor	9.50	5,842.50	Prepare for and attend Ehrlich interview (6); conference with Interview team to discuss plan for following interviews (.5); prepare questions for Brill interview based on interview notes (1); create reference binder for Psarapoulos binder (2).
B430 09/12/22	Special Committee Investigation D. Epstein	10.00	8,700.00	Prepare for witness interview of S. Ehrlich (2); attend same (6.4); prepare for interviews of E. Psaropolous and D. Brill (1.6).



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B430 09/12/22	Special Committee Investigation J. Song	1.90	1,966.50	Correspond with K. Webb regarding follow up research on indemnity agreements (.2); conduct legal research regarding releases of liability in bankruptcy and interaction with indemnification agreements to non-debtor parties proposed to be released (1.3); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.4).
B430 09/12/22	Special Committee Investigation P. Kennedy	3.40	2,686.00	Prepare documents for Ehrlich interview; (2.9); discuss Ehrlich interview outline binder with A. Brogan (.3); discuss Ehrlich interview with J. Evans after its conclusion (.2).
B430 09/12/22	Special Committee Investigation J. Evans	9.30	10,044.00	Prepare for examination of CEO (1.2); attend and conduct examination of CEO (5.4); correspondence with J. Calandra concerning examination of CEO (.4); meetings with A. Brogan and D. Epstein concerning examination of CEO (.3); correspondence with R. Kaylor concerning investigation (.2); prepare for examination of former CFO (.5); phone conference with A. Brogan concerning examination of former CFO and outline (.4); review key documents for former CFO (.7); emails with FTI concerning stock sale analysis (.2).



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B430 09/12/22	Special Committee Investigation W. Hameline	4.30	2,644.50	Attend and taking notes at debtor interview.
B430 09/12/22	Special Committee Investigation W. Hameline	1.30	799.50	Assemble relevant documents for upcoming interview for J. Evans.
B430 09/12/22	Special Committee Investigation W. Hameline	1.00	615.00	Revise outline for interview for J. Evans.
B430 09/12/22	Special Committee Investigation A. Brogan	15.30	13,311.00	Draft secured creditor section to update S. Ehrlich outline (1) prepare for S. Ehrlich Interview (1); interview of S. Ehrlich (5.5); prepare outline for interview of E. Psarapoulos (7.8).
B430 09/12/22	Special Committee Investigation A. Squillante	3.00	855.00	Identify and prepare materials for use in upcoming interview.
B430 09/13/22	Special Committee Investigation J. Evans	7.90	8,532.00	Prepare for interview of former CFO (.8); correspondence with J. Calandra concerning interviews and investigation (.3); meet with A. Brogan and D. Epstein regarding same (.2); attend and conduct



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				interview of former CFO (5.1); attend debriefing with Quinn regarding investigation (.4); prepare summary of key findings (.4); emails with D. Azman regarding same (.1); conference with D. Epstein concerning counsel interview (.3); conference with A. Brogan concerning investigation and written reports (.3).
B430 09/13/22	Special Committee Investigation P. Kennedy	3.90	3,081.00	Prepare documents Psaropoulos interview (2.5); coordinate with Office Services regarding document assembly for Psaropoulos interview outline (1.1); discuss Psaropoulos interview with A. Brogan (.3).
B430 09/13/22	Special Committee Investigation J. Song	2.90	3,001.50	Conduct legal research on LLC agreements with clear waivers of fiduciary duties (1.1); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.6); review and analyze case law and legal research on limitations on indemnification of directors and officers (.9); correspond with K. Webb regarding follow up research on limitations to indemnification in LLC context (.3).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B430 09/13/22	Special Committee Investigation K. Webb	5.30	4,796.50	Research enforceability of indemnity agreements in Delaware and draft summary of legal research findings.
B430 09/13/22	Special Committee Investigation A. Brogan	11.40	9,918.00	Prepare for interview of E. Psaropolous (4.9); interview of E. Psaropolous (6.5).
B430 09/13/22	Special Committee Investigation D. Epstein	8.00	6,960.00	Prepare for and participate in witness interview of E. Psaropolous (6); prep for interview of D. Brill (1.7); conference with J. Evans to discuss case strategy (.3).
B430 09/13/22	Special Committee Investigation W. Hameline	14.20	8,733.00	Prepare for interview with J. Evans (3.2); attend interview with J. Evans (5.1); revise notation of responses from interview (2); prepare revised relevant documents after interview (3.9).
B430 09/13/22	Special Committee Investigation R. Kaylor	1.50	922.50	Prepare investigative summary memorandum for S. Ehrlich and G. Hanshe.
B430 09/13/22	Special Committee Investigation A. Squillante	1.50	427.50	Identify and prepare materials for use in upcoming interview.





Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/13/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Review of interview of Evan and Erlich and research regarding ability to sue.
B430 09/14/22	Special Committee Investigation J. Evans	5.10	5,508.00	Prepare for interview of in-house counsel (.6); phone conference with D. Epstein concerning interview of in-house counsel (.4); attend and participate in examination of in-house counsel (3.2); debrief meeting with D. Epstein concerning in-house counsel (.3); phone conference with D. Azman concerning investigation (.3); correspondence with A. Brogan concerning interview memos and investigation (.3).
B430 09/14/22	Special Committee Investigation D. Epstein	5.00	4,350.00	Prepare for interview of D. Brill (2.5); conduct interview of same (2.5).
B430 09/14/22	Special Committee Investigation J. Song	6.40	6,624.00	Conference and correspond with J. Calandra regarding follow up research on standards governing breach of duty of care and bad faith claims (.8); conduct legal research regarding breach of duty of care cases based on inadequate diligence and oversight (2.4); conduct legal research regarding breach of fiduciary duties predicated on



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Task / Date	Desc. / Name	Hours	Amount	Description
				allegations of bad faith (2.7); correspond with J. Calandra, J. Gerstein, and D. Azman regarding preparing potential complaint (.5).
B430 09/14/22	Special Committee Investigation W. Hameline	3.40	2,091.00	Revise interview outline for J. Evans (.9); take interview notes for D. Epstein (2.5).
B430 09/14/22	Special Committee Investigation W. Hameline	0.80	492.00	Discuss interview memorandum with A. Brogan (.3); draft interview memorandum (.5).
B430 09/14/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Attend interview for D. Brill (2); prepare Summary Investigative memorandums (2).
B430 09/14/22	Special Committee Investigation A. Brogan	8.50	7,395.00	Review interview notes and assign tasks for interview memos (5.5); identify certain passages in the document for J. Calandra for letter to special committee (1); discuss special committee letter with J. Calandra (.5); review Special Committee letter and identify supplemental documents (1.5).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/14/22	Special Committee Investigation J. Calandra	5.00	6,500.00	Preparation of letter with summary of conclusions regarding releases and review of case law.
B430 09/14/22	Special Committee Investigation D. Epstein	0.70	609.00	Analyze documents in preparation of Brill interview (.4); debrief meeting with J Evans concerning interview of D. Brill (.3).
B430 09/15/22	Special Committee Investigation J. Song	1.30	1,345.50	Conference and correspond with J. Calandra regarding strategy and revisions to proposed objection to creditors (.3); review and analyze assessment of legal research on limitations of indemnification agreements for fiduciaries and others acting on behalf of LLCs (.5); review and analyze indemnity agreements executed between insiders and debtor LLC regarding assessing limitations of indemnity (.4); correspond with K. Webb regarding follow up research on indemnification (.1).
B430 09/15/22	Special Committee Investigation W. Hameline	0.40	246.00	Draft interview memorandum for D. Epstein and A. Brogan.



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B430 09/15/22	Special Committee Investigation L. Engel	0.80	752.00	Review indemnification research and analysis.
B430 09/15/22	Special Committee Investigation R. Kaylor	2.30	1,414.50	Prepare Investigative Summary memorandum incorporating interview notes.
B430 09/15/22	Special Committee Investigation K. Webb	1.10	995.50	Conduct legal research regarding enforceability of indemnification agreements and draft summary of legal research findings.
B430 09/15/22	Special Committee Investigation D. Epstein	2.40	2,088.00	Revise and supplement draft letter to creditors (1.7); correspond with MWE team regarding next steps in investigation (.7).
B430 09/15/22	Special Committee Investigation A. Brogan	2.00	1,740.00	Review meeting notes from Voyager executive interviews for clarity and accuracy to produce interview memos.
B430 09/15/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Revise letter to creditors (.7); review case law regarding same (2.3).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/16/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Prepare Investigative Summary memorandums incorporating interview notes.
B430 09/16/22	Special Committee Investigation W. Hamline	1.70	1,045.50	Draft interview memo for J. Evans.
B430 09/16/22	Special Committee Investigation D. Epstein	3.10	2,697.00	Additional revisions to letter to creditors (2.5); correspond with J. Evans regarding the same (.1); analyze terms of protective order in connection with creditors' letter process (.5).
B430 09/16/22	Special Committee Investigation J. Song	1.80	1,863.00	Review and analyze FTI report and underlying documents analyzing document production and witness interviews (.4); review and analyze updated letter to creditors (.5); review and analyze legal research on limitations to indemnification agreements with LLCs (.4); draft outline of potential creditor committee complaint (.3); review and analyze correspondence from D. Azman regarding Special Committee's investigation (.1); correspond with L. Engel and K. Webb regarding update on Special Committee's investigation and likely recommendation (.1).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B430 09/16/22	Special Committee Investigation A. Brogan	1.70	1,479.00	Discuss interview note memos with R. Kaylor and W. Hamline and review notes from interviews of key executives.
B430 09/16/22	Special Committee Investigation A. Squillante	2.00	570.00	Prepare updated interview outlines incorporating produced documents for R. Kaylor.
B430 09/16/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Review facts for potential complaint.
B430 09/16/22	Special Committee Investigation J. Evans	1.40	1,512.00	Emails with J. Calandra and D. Azman concerning confidentiality order (.2); review submission to creditors (.3); phone conference with J. Calandra concerning submission to creditors (.3); correspondence with D. Azman concerning submission to creditors (.3); correspondence with D. Epstein concerning submission to creditors (.3).
B430 09/16/22	Special Committee Investigation D. Azman	0.80	936.00	Call with S. Kirpalani regarding SC investigation (.6); discuss same with J. Evans (.2).



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<b>Task / Date</b>	<b>Desc. / Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Description</b>
B430 09/17/22	Special Committee Investigation W. Hameline	1.60	984.00	Draft interview memo for J. Evans.
B430 09/17/22	Special Committee Investigation D. Epstein	0.30	261.00	Read analysis received from FTI team.
B430 09/18/22	Special Committee Investigation W. Hameline	2.30	1,414.50	Draft interview memo for J. Evans.
B430 09/18/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with MWE team regarding interview memos.
B430 09/18/22	Special Committee Investigation A. Squillante	4.00	1,140.00	Prepare updated interview outlines incorporating produced documents for R. Kaylor.
B430 09/19/22	Special Committee Investigation A. Squillante	2.50	712.50	Prepare updated interview outlines incorporating produced documents for R. Kaylor.



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B430 09/19/22	Special Committee Investigation D. Epstein	1.60	1,392.00	Correspond with MWE team regarding letter to creditors (.1); correspond with QE team regarding documents produced by debtors (.1); correspond with MWE team regarding next steps in investigation (.2); strategy and analysis in connection with the same (.3) analyze recent insurance policies in connection with assessment of recovery options for creditors (.3); correspond with J. Evans regarding the same (.2); review changes to creditors letter proposed by J. Calandra (.4).
B430 09/19/22	Special Committee Investigation A. Brogan	7.50	6,525.00	Review request for QE regarding origins of composite document (.5); discuss interview memos with D. Epstein, W. Hamline, and R. Kaylor (1.1); review interview memos from W. Hamline and R. Kaylor and compare to notes, provide comment (5.9).
B430 09/19/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Prepare investigative summary memorandum.
B430 09/19/22	Special Committee Investigation J. Calandra	3.10	4,030.00	Review of facts and law for potential complaint.





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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/19/22	Special Committee Investigation J. Evans	0.90	972.00	Correspondence with R. Kaylor concerning investigative memoranda (.2); correspondence with D. Azman and J. Calandra concerning plan (.2); emails with Quinn Emmanuel concerning AUM by state (.3); emails with FTI concerning AUM by state (.2).
B430 09/20/22	Special Committee Investigation J. Evans	0.90	972.00	Phone conferences with J. Calandra concerning investigation (.4); correspondence with D. Epstein concerning complaint (.3); correspondence with D. Azman concerning investigation (.2).
B430 09/20/22	Special Committee Investigation J. Song	1.60	1,656.00	Review and analyze precedent bankruptcy related litigation complaint regarding drafting potential complaint on behalf of creditors (.4); review and analyze witness interview notes regarding preparing potential complaint on behalf of creditors (1.2).
B430 09/20/22	Special Committee Investigation D. Epstein	2.40	2,088.00	Correspond with MWE team regarding investigation status and letter to creditors (.3); prepare investigation status presentation and summarize key findings today in connection with afternoon presentation to creditors (1.2); correspond with J. Song regarding interview summaries (.2); review of interview memos prepared by R. Kaylor and W. Hameline (.5); additional correspondence with



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Task / Date	Desc. / Name	Hours	Amount	Description
				MWE team regarding sale negotiations (.2).
B430 09/20/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Prepare draft of complaint.
B430 09/20/22	Special Committee Investigation A. Brogan	4.50	3,915.00	Discuss interview memos with R. Kaylor and W. Hamline (2); review interview memo drafts for content (2.5).
B430 09/21/22	Special Committee Investigation J. Evans	1.50	1,620.00	Correspondence with J. Calandra and D. Azman concerning investigation and complaint (.8); phone conference with J. Calandra and D. Epstein concerning complaint (.4); correspondence with J. Song concerning complaint (.3).
B430 09/21/22	Special Committee Investigation D. Epstein	2.50	2,175.00	Conference with J Evans and J Calandra regarding strategy for complaint (.5); work on outline for fact portion of complaint (2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/21/22	Special Committee Investigation A. Brogan	2.50	2,175.00	Review notes to contribute to D. Epstein complaint draft (.5); review interview memo drafts (1.4); discuss with W. Hamline and R. Kaylor (.6).
B430 09/21/22	Special Committee Investigation J. Calandra	0.50	650.00	Prepare for call with Ehrlich counsel.
B430 09/22/22	Special Committee Investigation J. Evans	2.40	2,592.00	Correspondence with J. Calandra concerning investigation and claims against CEO (1.2); correspondence with D. Azman and J. Calandra concerning prep for call with counsel for CEO (.5); zoom conference with counsel for CEO (.4); debrief correspondence concerning zoom conference with counsel for CEO and disclosure statement (.3).
B430 09/22/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Prepare investigative summary memorandums (1.4); send same to A. Brogan for review (.1); conference with paralegal regarding remaining memorandums and insertion of materials (.5).
B430 09/22/22	Special Committee Investigation W. Hamline	3.30	2,029.50	Draft interview memoranda for R. Kaylor and J. Evans.



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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/22/22	Special Committee Investigation J. Song	1.70	1,759.50	Conduct legal research regarding non-consensual third party releases in bankruptcy (.8); correspond with J. Calandra, J. Evans, and N. Rowles regarding standards governing non-consensual third party releases in bankruptcy (.3); conference with N. Rowles regarding legal research on fraudulent transfer and legal standards governing directors and officers insurance policies (.2); correspond with L. Engel and K. Webb regarding legal research on breach of fiduciary duties and self dealing associated with directors and officers insurance policies (.4).
B430 09/22/22	Special Committee Investigation A. Brogan	5.00	4,350.00	Review J. Calandra revised letter to creditors and complaint arguments (1.2); discuss interview memos with R. Kaylor and J. Evans (1); revise interview memos (2.8).
B430 09/22/22	Special Committee Investigation A. Squillante	6.50	1,852.50	Prepare updated interview outlines incorporating produced documents for R. Kaylor.
B430 09/22/22	Special Committee Investigation J. Calandra	1.40	1,820.00	Pre-call with D. Azman and J. Evans (.5); call with Ehrlich personal attorney to discuss settlement (.4); follow up with team to discuss next steps (.5).



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B430 09/22/22	Special Committee Investigation D. Epstein	2.00	1,740.00	Correspond with MWE team regarding investigation updates (.5); revise updated creditors letter (.6); strategize next steps regarding investigation (.9).
B430 09/23/22	Special Committee Investigation J. Evans	0.50	540.00	Correspondence with A. Brogan concerning investigation and action items (.3); correspondence with R. Kaylor concerning investigative memos (.2).
B430 09/23/22	Special Committee Investigation W. Hameline	3.40	2,091.00	Finalize interview memoranda for R. Kaylor and J. Evans.
B430 09/23/22	Special Committee Investigation D. Epstein	0.60	522.00	Revise draft letter to creditors (.2); correspond with MWE team regarding same (.2); strategize complaint (.2).
B430 09/23/22	Special Committee Investigation J. Calandra	4.50	5,850.00	Review interview memos and pulling together facts for report.
B430 09/23/22	Special Committee Investigation A. Brogan	4.50	3,915.00	Review D. Epstein edits to summary of investigation findings (.3); discuss interview memoranda with R. Kaylor (.4); review memoranda summarizing interviews of G. Hanshe and E. Psarapollous for



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				content (3.8).
B430 09/25/22	Special Committee Investigation D. Epstein	0.50	435.00	Correspond with MWE team regarding sale of Voyager (.3); analysis regarding the same (.2).
B430 09/26/22	Special Committee Investigation J. Song	2.30	2,380.50	Correspond with J. Calandra, N. Rowles, and L. Engel regarding legal research for potential claims based on director and officer insurance policies in advance of bankruptcy (.2); review and analyze assessment of case law on fraudulent transfer regarding assessing potential legal arguments about suspiciously timed director and officer insurance policy purchase (.5); conference with L. Engel and N. Rowles regarding legal research for potential claims based on director and officer insurance policies in advance of bankruptcy (.3); review and analyze case law regarding fraudulent transfers associated with insurance policies (.3); correspond with L. Engel and N. Rowles regarding follow up research on potential fraudulent transfer claims based on insurance policies (.3); review and analyze legal research on potential indirect



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				preference claims associated with directors and officers insurance policy (.5); correspond with L. Engel regarding follow up legal research on indirect preferences and insurance policies (.2).
B430 09/26/22	Special Committee Investigation G. Steinman	0.20	188.00	Call with N. Rowles regarding fraudulent transfer research.
B430 09/26/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Prepare Interview Summary memorandums following Special Committee Interviews; send same for review by A. Brogan.
B430 09/26/22	Special Committee Investigation J. Evans	0.90	972.00	Review legal research concerning fraudulent transfers (.3); correspondence with J. Calandra concerning investigation and memorandum (.4); correspondence with A. Brogan concerning investigation and memorandum (.2).
B430 09/26/22	Special Committee Investigation L. Engel	5.30	4,982.00	Call with J. Song and N. Rowles regarding fraudulent transfer (.5); research fraudulent conveyance, insurance policies and improper preferential transfers (4.8).



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B430 09/26/22	Special Committee Investigation W. Hameline	0.90	553.50	Discuss third-party claims with A. Brogan (.3); research third-party claims related to other lawsuits for A. Brogan (.6).
B430 09/26/22	Special Committee Investigation A. Brogan	2.50	2,175.00	Conference regarding progress of certain interview memoranda with R. Kaylor (.3); review interview memoranda provided by R. Kaylor for content (2.2).
B430 09/27/22	Special Committee Investigation D. Epstein	0.60	522.00	Correspond with MWE team regarding investigation (.4); strategy and analysis in connection with the same (.2).
B430 09/27/22	Special Committee Investigation R. Kaylor	5.90	3,628.50	Prepare interview summary memorandum following Special Committee investigations for P. Kramer, M. Jensen, A. Prithipaul and D. Brill (5.7); conference with A. Brogan regarding UCC memorandum on special committee findings (.2).
B430 09/27/22	Special Committee Investigation A. Squillante	1.50	427.50	Prepare updated interview outlines incorporating produced documents regarding Prithipaul for R. Kaylor.





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B430 09/27/22	Special Committee Investigation W. Hamline	1.00	615.00	Review protective order (.3); meet with A. Brogan regarding same (.7).
B430 09/27/22	Special Committee Investigation W. Hamline	2.80	1,722.00	Research potential third-party claims for A. Brogan.
B430 09/27/22	Special Committee Investigation A. Brogan	9.20	8,004.00	Review certain interview memos for content (2.1); discuss summary of investigation findings regarding insiders memo with J. Evans (1); discuss work product plan for investigation findings memo with R. Kaylor and W. Hamline (.1); review legal standards work product for claims analysis and discuss with R. Kaylor and W. Hamline (2.8); analyze factual findings and legal claims for inclusion in investigations findings memo (3.2).
B430 09/27/22	Special Committee Investigation J. Evans	2.10	2,268.00	Phone conference with D. Azman concerning investigative memo (.3); emails with MWE team concerning investigative memo (.4); phone conference with J. Calandra and A. Brogan concerning investigative memo (.5); correspondence with G. Steinman concerning releases (.2); correspondence with J. Calandra and G. Knight concerning potential



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				claims (.5); emails with D. Azman, J. Calandra, and A. Brogan concerning outline for memo (.2).
B430 09/28/22	Special Committee Investigation W. Hameline	0.20	123.00	Meet with A. Brogan and R. Kaylor regarding bankruptcy memo tasks.
B430 09/28/22	Special Committee Investigation W. Hameline	4.60	2,829.00	Review interview memo (1.3); compile relevant quotes (1.8) draft high-level summaries for A. Brogan (1.5).
B430 09/28/22	Special Committee Investigation W. Hameline	1.60	984.00	Research other claims and complaints related to debtor for third-party claims.
B430 09/28/22	Special Committee Investigation D. Epstein	5.00	4,350.00	Conference with J. Evans regarding investigation and next steps (.3); analyze and review recent docket filings (.4); correspond with MWE team regarding analysis regarding scope of sale as related to investigation and subsequent claims (.9); several rounds of review of letter to creditors (1.3); conference with A Brogan regarding third party claims (.2); analysis regarding the same (.4); correspond with MWE team



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				regarding several miscellaneous items relating to representation (.5); work on draft complaint against insiders (1).
B430 09/28/22	Special Committee Investigation A. Brogan	10.70	9,309.00	Discuss review of interview memos for factual predicates with W. Hamline and R. Kaylor (.6); review R. Kaylor and W. Hamline summaries of interview memo factual predicates (1.9); review interview memos for factual predicates to include in investigation summary(4.4); review other documents and factual summaries for inclusion in investigation and claims vs insiders summary (3.8).
B430 09/28/22	Special Committee Investigation A. Squillante	1.50	427.50	Prepare updated interview outlines incorporating produced documents regarding Prithipaul for R. Kaylor.
B430 09/28/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Draft memo to UCC.
B430 09/28/22	Special Committee Investigation L. Engel	5.10	4,794.00	Conduct case law research regarding fraudulent transfer relating to D&O policies (3); draft analysis (1); review updates on memo (.5); consult with J. Song (.6).



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B430 09/28/22	Special Committee Investigation J. Song	6.10	6,313.50	Conference with J. Evans regarding preparing memorandum to UCC regarding potential causes of action and legal standards (.3); conduct legal research regarding standards governing breach of fiduciary duties of loyalty, care, and bad faith (.8); review and analyze assessment of case law regarding fraudulent transfers and analysis of reasonable equivalent value (.9); draft and revise executive summary of legal claims and defenses (.5); draft memorandum regarding potential legal claims and defenses (3.6).
B430 09/28/22	Special Committee Investigation R. Kaylor	6.00	3,690.00	Review and summarize investigative summary memorandums for draft summary memorandum to UCC (5.4); send to A. Brogan for review (.6).
B430 09/29/22	Special Committee Investigation J. Song	5.10	5,278.50	Review and analyze legal research regarding fraudulent transfers and mediate transfers (.7); review and legal research regarding standards governing gross negligence and bad faith (.8); draft and revise executive summary of legal claims and defenses (.4); draft and revise memorandum regarding potential legal claims and defenses (3.2).



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B430 09/29/22	Special Committee Investigation S. Genovese	1.60	792.00	Analyze produced documents from the debtor for relevancy.
B430 09/29/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Review produced documents.
B430 09/29/22	Special Committee Investigation A. Perez	6.00	3,690.00	Analyze and organize various Voyager documents as part of a document review.
B430 09/29/22	Special Committee Investigation W. Hameline	0.60	369.00	Finalize bankruptcy memorandum notes from interviews for A. Brogan (.5); submit same to A. Brogan (.1).
B430 09/29/22	Special Committee Investigation D. Epstein	1.60	1,392.00	Correspond with MWE team regarding sale (.5); review recent filings (.5); review multiple sets of edits to executive statement (.3); correspond with team regarding the same (.2); correspond with G Williams regarding recent hearing (.1).



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B430 09/29/22	Special Committee Investigation A. Brogan	12.90	11,223.00	Review W. Hamline and R. Kaylor summaries of factual predicates for inclusion in insider claims summaries (1.8); review J. Song and J. Calandra inserts for inclusion in insider claims summary (2.2); discuss drafting plan for insiders claim summary with J. Evans and J. Calandra (1); review interview memoranda and certain relevant documents for inclusion in insider claims summary (3.7); draft insider claims summary by compiling inserts and drafting certain factual summaries, editing inserts (4.2).
B430 09/29/22	Special Committee Investigation L. Engel	0.40	376.00	Review draft of UCC investigation memorandum.
B430 09/29/22	Special Committee Investigation M. Routh	1.50	1,185.00	Review and analyze documents and prepare analysis on findings.
B430 09/29/22	Special Committee Investigation K. Webb	5.20	4,706.00	Review and analyze documents and draft summary of document contents.



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B430 09/29/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Review plan proposals (2.2); research around insurance policy and fraudulent transfers (.8).
B430 09/30/22	Special Committee Investigation A. Squillante	1.00	285.00	Prepare draft shell complaint in the SDNY bankruptcy court under direction of D. Epstein.
B430 09/30/22	Special Committee Investigation R. Kaylor	5.50	3,382.50	Conference with A. Brogan regarding memo to UCC (.1); research list of Voyager customers by state (.4); review produced diligence documents (5).
B430 09/30/22	Special Committee Investigation Y. Jin	4.80	3,360.00	Review of Debtor produced documents relating to loan agreements and internal discussion on such.
B430 09/30/22	Special Committee Investigation M. Routh	2.20	1,738.00	Review and analyze documents produced by Debtors (1.8); prepare notes on findings (.4).
B430 09/30/22	Special Committee Investigation D. Simon	0.80	924.00	Calls with J. Calandra and J. Evans regarding special committee investigation issues.



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B430 09/30/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Review draft memo to UCC (.7); revise relevant facts and application of the law (1.3).
B430 09/30/22	Special Committee Investigation W. Hameline	1.00	615.00	Research potential third-party claims for D. Epstein.
B430 09/30/22	Special Committee Investigation S. Genovese	2.00	990.00	Analyze produced documents from the debtor to determine relevancy.
B430 09/30/22	Special Committee Investigation A. Perez	5.00	3,075.00	Organize various Voyager documents as part of a document review.
B430 09/30/22	Special Committee Investigation J. Evans	0.40	432.00	Correspondence with A. Brogan concerning memorandum to UCC (.2); correspondence with J. Calandra concerning releases and contribution (.2).
B430 09/30/22	Special Committee Investigation D. Epstein	0.70	609.00	Correspond with MWE team regarding letters to creditor (.1); review recent filings in case (.2); work on draft complaint (.4).





Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/30/22	Special Committee Investigation A. Brogan	7.80	6,786.00	Discuss certain technical asset details with FTI for summary of investigation (.6); draft summary of investigation (5.1); edit inserts from J. Song and J. Calandra (1.7); send to J. Evans (.4).
<b>Total Hours</b>		<b>1015.20</b>	<b>Total For Services</b>	<b>\$850,970.50</b>

#### Task Code Summary

Task Code	Description	Hours	Amount
B430	Special Committee Investigation	<u>1,015.20</u>	<u>850,970.50</u>

#### Costs and Other Charges

Description	Amount
Computer Research	460.71
Computer Research, JOHN J SONG	
Computer Research	108.28
Computer Research, JOHN J SONG	
Computer Research	2,791.70
Computer Research, KAYLYNN WEBB	
Computer Research	148.97
Computer Research, KAYLYNN WEBB	
Computer Research	456.46
Computer Research, JOHN J SONG	
Computer Research	152.15
Computer Research, JOHN J SONG	
Computer Research	1,489.74



Voyager Digital - Official Creditors Committee

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Description	Amount
Computer Research, KAYLYNN WEBB	
Computer Research	198.15
Computer Research, JOHN J SONG	
Computer Research	446.92
Computer Research, KAYLYNN WEBB	
Court Fees	13.90
Delivery of documents to attorney for Debtor employee interviews at Kirkland Ellis.	
Court Fees	11.94
Delivery of documents to attorney for Debtor employee interviews at Kirkland Ellis.	
Court Fees	13.97
Delivery of documents to attorney for Debtor employee interviews at Kirkland Ellis.	
Transportation/Parking	30.34
9/2/2022 Trip to NYC for Debtor employee interview; taxi from New York, NY LaGuardia Airport to hotel. Robert Kaylor	
Travel Expenses	8.00
9/1/2022 Internet access to email communications with Voyager case team regarding Debtor employee interviews while traveling to conduct witness interviews. Daley Epstein	
Travel Expenses	48.56
9/2/2022 Trip to NYC for Debtor employee interview; taxi to Chicago, IL O'Hare Airport for flight to New York, NY LaGuardia Airport. Robert Kaylor	
Travel Expenses	437.21
9/5/2022 & 9/9/2022 Trip to NYC for Debtor employee interview; round-trip for flights from Chicago, IL O'Hare Airport for flight to New York, NY LaGuardia Airport and return flight from and to same. Robert Kaylor	
Travel Expenses	1,930.36
9/5/2022 - 9/9/2022 Hotel stay in NYC while conducting Debtor Employee interviews (4 nights). Robert Kaylor	
Travel Expenses	43.77
9/6/2022 Trip to NYC for Debtor employee interview; taxi to New York, NY LaGuardia Airport for return flight to Chicago, IL O'Hare Airport. Robert Kaylor	
<b>Total Costs and Other Charges</b>	<b>\$8,791.13</b>



Voyager Digital - Official Creditors Committee

Client: 118593  
Invoice: 3695508  
Invoice Date: 11/30/2022

**Total This Invoice** **\$859,761.63**

### Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	1.00	1,170.00	1,170.00
Y. Bekker	2.80	525.00	1,470.00
A. Brogan	203.80	870.00	177,306.00
J. Calandra	73.60	1,300.00	95,680.00
B. Casten	1.50	540.00	810.00
M. Elliott	2.50	360.00	900.00
L. Engel	30.70	940.00	28,858.00
D. Epstein	113.00	870.00	98,310.00
J. Evans	93.20	1,080.00	100,656.00
S. Genovese	9.00	495.00	4,455.00
J. Gerstein	1.10	1,180.00	1,298.00
W. Hameline	100.40	615.00	61,746.00
E. Heller	3.40	615.00	2,091.00
Y. Jin	17.30	700.00	12,110.00
R. Kaylor	121.20	615.00	74,538.00
P. Kennedy	12.90	790.00	10,191.00
N. Oskoui	14.50	905.00	13,122.50
A. Perez	11.50	615.00	7,072.50
M. Raimondi	7.60	700.00	5,320.00
M. Routh	13.10	790.00	10,349.00
D. Simon	0.80	1,155.00	924.00
J. Song	57.50	1,035.00	59,512.50
A. Squillante	37.50	285.00	10,687.50
G. Steinman	1.20	940.00	1,128.00
K. Webb	73.90	905.00	66,879.50
S. Wright	10.20	430.00	4,386.00
<b>Totals</b>	<b>1,015.20</b>		<u><b>\$850,970.50</b></u>



Voyager Digital - Official Creditors Committee  
Invoice: 3695508

11/30/2022

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0012 Special Committee Investigation	1,015.20	850,970.50	8,791.13	0.00	859,761.63

**Exhibit D**

**Statement of Fees by Project Category**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	7.90	\$5,460.00
B120	Asset Analysis and Recovery	2.00	\$1,824.00
B130	Asset Disposition	355.90	\$361,050.00
B140	Relief from Stay/Adequate Protection Proceedings	0.30	\$282.00
B150	Creditor Meetings and Communication	96.80	\$90,227.00
B155	Court Hearings	6.70	\$4,103.00
B160	Fee/Employment Applications	84.50	\$32,979.00
B170	Fee/Employment Objections	0.50	\$287.50
B190	Other Contested Matters	30.10	\$23,525.00
B195	Travel	31.80	\$26,544.50
B210	Business Operations	5.00	4,889.00
B230	Financing/Cash Collateral Issues	0.20	\$87.00
B240	Tax Issues	25.90	\$27,871.00
B290	Insurance	12.10	\$12,389.00
B310	Claims Administration & Objections	8.90	\$8,543.00
B320	Plan and Disclosure Statement	271.90	\$274,282.50
B430	Special Committee Investigation	1,015.20	\$850,970.50
B470	Foreign Proceedings	3.70	\$3,118.00
<b>TOTAL</b>		<b>1959.40</b>	<b>\$1,728,432.00</b>